



Lutheran Foundation Canada
REFLECTING GOD'S GRACE

May 25, 2021

To: Congregations, Seminaries, Auxiliaries, Listed Service Organizations, and interested others.

RE: 2021 First Quarter Gift Report

It is not by accident the foundational line of our logo, as seen above, are the words:- "Reflecting God's Grace". God's grace is unfathomable, infinite, and without reservation, as demonstrated within the parable of the prodigal son. God is always reaching out to us, welcoming us with open arms, as a caring and loving father. Of course, it would be impossible for us to ever come close to the grace that God has shown us, the complete forgiveness of all our sins. But as His children, we have an opportunity to respond to God's grace in how we treat others, and in how we use God's gifts of time, talents, and treasure to serve Him and His church.

With the assistance of Lutheran Foundation Canada, many of LCC's members have responded to this opportunity by establishing a charitable gift to support their church. Some through their estate, by giving back a portion of God's earthly treasures accumulated over a lifetime, and others who have the financial means, by making a special gift to support a specific need while they are yet living, so they might see the fruits of their gift.

The attached report outlines the results of the Gift Planning activity carried out by Lutheran Foundation Canada throughout the first quarter of 2021. The first page provides a summary of both received and future planned gifts, indicating the total amount allocated for each beneficiary organization, as designated by the donors themselves. Praise be to God!

The detailed "Notes" on the Monthly Detail Report show the vast range of gifts, not only by size, but by type, and how they are to be disbursed. Please note that Direct and Bequest gifts are current gifts which have already been received and disbursed, whereas Established or Identified gifts are future planned gifts, yet to be received from the donor's estate at the time of their passing. Current and future mission and ministry is supported and blessed by each and every one of these gifts.

Following the Monthly Detail Report is a summary of the specific congregations designated by this year's donors to receive a gift either as a current gift or as a planned future gift. These gifts to congregations are incredibly important as they support and enhance the long-term viability of their congregation.

Lastly, is a summary of the gift allocations planned or received over the last twelve (12) years, totaling just over \$74.7 million. These allocations have been stipulated by the donors, either within their will or within a *Gift Allocation Agreement* they signed with Lutheran Foundation Canada.

Gift Coordinators work on behalf of all LCC organizations, promoting, encouraging, assisting, stewarding, and managing the development of planned (estate) gifts or significant lifetime gifts as part of a Christian's overall stewardship plan. Donors are excited about their opportunity to create a charitable gift within their estate supporting a ministry for which they have a passion, and the Foundation is blessed to be able to assist them in its development and fulfillment.

For more information on establishing a gift, visit the Foundation's web site at www.lutheranfoundation.ca, or contact your regional representative. If you have any questions regarding this report, please do not hesitate to contact me.

In His Service,
Allen Schellenberg
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Gift Coordinator – Western Region
Lutheran Foundation Canada
1-877-711-4438 (GIFT)



Gift Allocation Summary – YTD Q1 2021

Total gifts, either already received or planned as future gifts, are based on the donors' requested disbursements, as indicated within the NOTES on the Monthly Detail Reports which follow.

Organization	Donor-Designated Allocations	Percentage of Distribution
Congregations - West Region	\$115,910	27.7%
Congregations - Central Region	\$22,160	5.3%
Congregations - East Region	\$67,000	16.0%
Lutheran Church - Canada	\$11,935	2.9%
Concordia Lutheran Seminary	\$7,200	1.7%
Concordia Lutheran Theological Seminary	\$27,500	6.6%
Lutheran Laymen's League of Canada	\$1,150	0.3%
Lutheran Women's Missionary League	\$0	0.0%
Concordia Lutheran Mission Society	\$74,600	17.8%
LCC's Mission and Service Organizations	\$27,150	6.5%
Canadian Lutheran World Relief	\$3,400	0.8%
Lutheran Foundation Canada	\$51,535	12.3%
Unspecified *	\$8,870	2.1%
Total YTD Donor-Designated Allocations	\$418,410	100.0%

* Unspecified gifts occur when the donors place their gift into a “donor-advised fund”, naming the beneficiary at a later date, or if they choose to not share this information with us.

In total this year, **\$408,410** has already been received and disbursed.



Gift Allocation - Monthly Detail

January

Organization	Allocation Amount	Notes
Congregations - West Region	\$100,490	11, 12
Congregations - Central Region		
Congregations - East Region	\$32,000	9, 10
Lutheran Church - Canada		
Concordia Lutheran Seminary		
Concordia Lutheran Theological Seminary	\$22,500	8
Lutheran Laymen's League of Canada		
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society		
LCC's Mission and Service Organizations	\$22,500	8
Canadian Lutheran World Relief		
Lutheran Foundation Canada	\$31,420	1 thru 7
Unspecified		
Total Gifts – this Month	\$208,910	12
Total Gifts – Year to Date	\$208,910	12

NOTES:

1. – 7. A total of 7 direct gifts received totaling \$31,420 to cover premiums on previously gifted insurance policies, now owned by LCCFM, but designated for various organizations through a *Gift Allocation Agreement*, to be disbursed once the payout has been received.
8. A bequest gift received of \$45,000 divided as follows:
 - \$22,500 to Concordia Lutheran Theological Seminary
 - \$22,500 Lutheran Bible Translators of Canada
9. A direct gift of shares received of \$14,000 for an East Region congregation.
10. A direct gift of shares received of \$18,000 for an East Region congregation.
11. A direct gift of shares received for \$32,500 for a West Region congregation.
12. A direct gift of shares received for \$67,990 for a West Region congregation.



Gift Allocation - Monthly Detail

February

Organization	Allocation Amount	Notes
Congregations - West Region	\$15,420	3, 4, 5
Congregations - Central Region	\$12,160	2
Congregations - East Region		
Lutheran Church - Canada	\$1,000	1
Concordia Lutheran Seminary	\$2,200	1, 5
Concordia Lutheran Theological Seminary		
Lutheran Laymen's League of Canada	\$1,150	1, 3
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society	\$14,600	3, 6
LCC's Mission and Service Organizations	\$4,650	1, 3
Canadian Lutheran World Relief	\$3,400	1, 4
Lutheran Foundation Canada	\$115	1
Unspecified		
Total Gifts – this Month	\$54,695	6
Total Gifts – Year to Date	\$263,605	18

NOTES:

1. A direct gift of shares received of \$8,115, with \$115 to LFC, and \$1000 to the following:
 - LCC • LLL-C • CLWR • Haiti Lutheran Mission Society
 - LAMP • LBT-C • CLS • Camp Lutherland
2. A direct gift of shares received of \$12,160 to a Central Region congregation.
3. A direct gift of shares received of \$8,420 disbursed as follows :
 - \$7,020 to a West Region congregation • \$600 to CLMS • \$250 to LAMP
 - \$150 to LAMP • \$150 to LLL-C • \$250 to LBT-C • \$250 to Haiti LMS
4. A direct gift of shares received of \$6,000 divided as follows:
 - \$3,600 for a West Region congregation
 - \$2,400 Canadian Lutheran World Relief
5. A direct gift of shares received of \$6,000 divided as follows:
 - \$4,800 for a West Region congregation
 - \$1,200 Concordia Lutheran Seminary
6. A direct gift of \$14,000 for Concordia Lutheran Mission Society

Gift Allocation - Monthly Detail



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March

Organization	Allocation Amount	Notes
Congregations - West Region		
Congregations - Central Region	\$10,000	1
Congregations - East Region	\$35,000	4, 6
Lutheran Church - Canada	\$10,935	1
Concordia Lutheran Seminary	\$5,000	3
Concordia Lutheran Theological Seminary	\$5,000	3
Lutheran Laymen's League of Canada		
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society	\$60,000	4, 5
LCC's Mission and Service Organizations		
Canadian Lutheran World Relief		
Lutheran Foundation Canada	\$20,000	1
Unspecified	\$8,870	1
Total Gifts – this Month	\$154,805	6
Total Gifts – Year to Date	\$418,410	24

NOTES:

1. A direct gift received of \$38,870 disbursed as follows :
 - \$10,000 to a Central Region congregation
 - \$10,000 to Lutheran Church Canada for missions
 - \$8,870 to unspecified beneficiaries
 - \$10,000 to Lutheran Foundation Canada
2. A direct gift received of \$935 to LCC for life insurance premiums.
3. A direct gift received of \$10,000 divided equally between CLS and CLTS.
4. A direct gift of shares received of \$24,000 disbursed as follows:
 - \$15,000 to an East Region congregation
 - \$9,000 to Concordia Lutheran Mission Society
5. A direct gift of shares received of \$51,000 for Concordia Lutheran Mission Society.
6. A direct gift of shares received of \$20,000 to an East Region congregation.

Gift Allocation - Monthly Detail



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Congregations Designated in 2021 to Receive Current or Future Gifts

Faith – Kitchener, ON
Faith – Surrey, BC
First – Kelowna, BC
First – Windsor, ON
Grace – Saskatoon, SK
Immanuel – Rocky Mountain House, AB
Messiah – Waterloo, ON
Redeemer, Edmonton, AB
Redeemer – Winnipeg, MB
St. Paul's – Cobourg, ON

**Lutheran Foundation Canada - 12-Year Gift Summary
(2009- 2020)**



The following table shows how the membership of Lutheran Church - Canada has responded to giving opportunities, either in their estate or as a current gift. (Allocations are based upon the expressed wishes of the donors.) May God be praised!
(Due to restructuring, previous District amounts have now been added to the Region/Congregation amounts.)

Beneficiary	2009 Gift Total	2010 Gift Total	2011 Gift Total	2012 Gift Total	2013 Gift Total	2014 Gift Total	2015 Gift Total	2016 Gift Total	2017 Gift Total	2018 Gift Total	2019 Gift Total	2020 Gift Total	12 Year Gift Total	% of Total Gifts
West Region/Cong.	\$457,270	\$1,356,010	\$654,849	\$729,867	\$4,437,200	\$666,475	\$281,440	\$368,625	\$643,285	\$342,800	\$363,215	\$321,440	\$10,622,476	14.21%
Central Region/Cong.	\$70,000	\$141,310	\$213,500	\$190,800	\$852,200	\$646,550	\$229,550	\$1,069,010	\$166,225	\$728,154	\$923,345	\$1,215,280	\$6,445,924	8.62%
East Region/Cong.	\$551,000	\$1,220,926	\$946,527	\$957,475	\$1,237,360	\$1,711,325	\$893,780	\$1,304,690	\$1,090,800	\$428,925	\$100,220	\$1,482,765	\$11,925,793	15.96%
LCC	\$392,100	\$670,000	\$274,100	\$299,125	\$1,188,855	\$137,500	\$431,420	\$140,434	\$151,380	\$1,455,183	\$405,175	\$95,155	\$5,640,427	7.55%
CLS	\$167,500	\$1,282,025	\$396,106	\$335,766	\$2,186,500	\$666,242	\$511,850	\$1,514,025	\$353,950	\$1,821,833	\$572,525	\$1,048,450	\$10,856,772	14.53%
CLTS	\$85,600	\$247,710	\$307,888	\$295,425	\$239,055	\$309,408	\$763,300	\$441,730	\$104,200	\$100,740	\$0	\$24,000	\$2,919,056	3.91%
LLL-C	\$38,200	\$778,600	\$273,400	\$445,600	\$814,255	\$393,000	\$498,300	\$303,900	\$308,000	\$452,465	\$298,300	\$281,750	\$4,885,770	6.54%
LWML-C	\$20,000	\$204,360	\$0	\$150,750	\$182,000	\$205,125	\$15,000	\$5,050	\$61,600	\$85,000	\$3,750	\$4,000	\$936,635	1.25%
CLMS	\$40,000	\$86,333	\$333,384	\$98,750	\$259,000	\$331,450	\$262,870	\$273,000	\$476,925	\$85,200	\$59,590	\$1,152,165	\$3,458,667	4.63%
LSO's	\$160,575	\$248,920	\$174,500	\$95,125	\$433,420	\$608,725	\$596,450	\$110,780	\$81,950	\$814,560	\$219,440	\$485,200	\$4,029,645	5.39%
CLWR	\$20,000	\$1,122,196	\$49,605	\$238,917	\$244,055	\$403,000	\$407,700	\$60,000	\$712,375	\$789,000	\$194,685	\$26,850	\$4,268,383	5.71%
LCCFM	\$280,000	\$200,000	\$147,897	\$218,050	\$118,150	\$480,050	\$2,286,326	\$177,300	\$486,260	\$303,640	\$80,230	\$224,785	\$5,002,688	6.69%
Unspecified	\$20,000	\$0	\$165,000	\$50,000	\$55,000	\$380,000	\$50,000	\$737,300	\$50,000	\$100,000	\$2,091,770	\$51,015	\$3,750,085	5.02%
Total Gifts	\$2,302,245	\$7,558,390	\$3,936,756	\$4,105,650	\$12,247,050	\$6,938,850	\$7,227,986	\$6,505,844	\$4,686,950	\$7,507,500	\$5,312,245	\$6,412,855	\$74,742,321	100.00%
Total Cash Rec'd	\$115,750	\$537,165	\$545,800	\$641,400	\$693,050	\$2,147,850	\$1,512,986	\$2,137,164	\$1,716,250	\$934,500	\$1,522,245	\$1,064,855	\$13,569,015	18.15%

Please contact Allen Schellenberg at 877-711-4438 if you have any questions.