

July 24, 2025

To: Congregations, Seminaries, Auxiliaries, Listed Service Organizations, and interested others.

RE: 2025 Q2 Gift Report

The attached report summarizes the results of the Gift Planning activity carried out by Lutheran Foundation Canada to the end of the second quarter of 2025.

The first page provides a summary of both received and future planned gifts, indicating the total amount allocated to each beneficiary organization, as designated by the donors themselves. Praise be to God!

The detailed "Notes" on the Monthly Detail Report which follows, shows the vast range of gifts, not only by size, but by type, and how they are to be disbursed. Please note that Direct and Bequest gifts are current gifts which have already been received and disbursed, whereas Established or Identified gifts are future planned gifts, yet to be received from the donor's estate at the time of their passing. Current and future mission and ministry is supported and blessed by every one of these gifts.

Following the Monthly Detail Report is a summary of the specific congregations designated by this year's donors to receive a gift either as a current gift or as a planned future gift. These gifts to congregations are incredibly important as they support and enhance the long-term viability of the congregation.

Lastly, is a summary of the gift allocations planned or received over the last sixteen (16) years, totalling just under \$91.5 million. The disbursement of lifetime or current gifts complies with the wishes of the donor at the time the gift was made, or for future gifts, as outlined within a *Gift Allocation Agreement* they signed with Lutheran Foundation Canada.

Gift Coordinators work on behalf of all LCC organizations, promoting, encouraging, assisting, stewarding, and managing the development of planned (estate) gifts or significant lifetime gifts as part of a Christian's overall stewardship plan. Donors are excited about their opportunity to create a charitable gift within their estate supporting a ministry for which they have a passion, and the Foundation is blessed to be able to assist them in its development and fulfilment.

For more information on establishing a gift, visit the Foundation's web site at www.lutheranfoundation.ca, or contact your regional representative. If you have any questions regarding this report, please do not hesitate to contact me.

In His Service.



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Lutheran Foundation Canada
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Gift Allocation Summary – YTD Q2 2025

Total gifts, either already received or planned as future gifts, are based on the donors' requested disbursements, as indicated within the NOTES on the Monthly Detail Reports which follow.

Organization	Donor-Designated Allocations	Percentage of Distribution
Congregations - West Region	\$288,900	6.0%
Congregations - Central Region	\$425,715	8.8%
Congregations - East Region	\$1,105,900	22.9%
Lutheran Church - Canada	\$529,200	10.9%
Concordia Lutheran Seminary	\$314,475	6.5%
Concordia Lutheran Theological Seminary	\$800,600	16.5%
Lutheran Laymen's League of Canada	\$72,230	1.5%
Lutheran Women's Missionary League	\$97,000	2.0%
Concordia Lutheran Mission Society	\$514,100	10.6%
LCC's Mission and Service Organizations	\$221,855	4.6%
Canadian Lutheran World Relief	\$92,820	1.9%
Lutheran Foundation Canada	\$367,030	7.6%
Unspecified *	\$8,600	0.2%
Total YTD Donor-Designated Allocations	\$4,838,720	100.0%

* Unspecified gifts occur when the donors place their gift into a “donor-advised fund”, naming the beneficiary at a later date, or if they choose to not share this information with us.

In total this year, **\$809,425** has already been received and disbursed.



Gift Allocation - Monthly Detail

January

Organization	Allocation Amount	Notes
Congregations - West Region		
Congregations - Central Region	\$262,595	10, 11
Congregations - East Region	\$185,300	13, 14, 15
Lutheran Church - Canada	\$19,200	12
Concordia Lutheran Seminary		
Concordia Lutheran Theological Seminary	\$75,000	15
Lutheran Laymen's League of Canada		
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society		
LCC's Mission and Service Organizations		
Canadian Lutheran World Relief		
Lutheran Foundation Canada	\$35,305	1-9
Unspecified		
Total Gifts – this Month	\$577,400	15
Total Gifts – Year to Date	\$577,400	15

NOTES:

1. – 9. A total of 9 direct gifts received totaling \$35,305 to cover premiums on previously gifted insurance policies, now owned by LCCFM, but designated for various organizations through a *Gift Allocation Agreement*, to be disbursed once the payout has been received.
10. A direct gift of shares received of \$4,940 to a Central Region congregation.
11. A direct gift of shares received of \$51,265 to a Central Region congregation.
12. A direct gift of shares received of \$19,200 to LCC's Mission and Ministry Endowment Fund.
13. A direct gift of shares received of \$10,300 to an East Region congregation.
14. A deferred gift established of \$100,000 to an East Region congregation.
15. A deferred gift established of \$150,000 divided as follows:
 - \$75,000 to Concordia Lutheran Theological Seminary.
 - \$75,000 to an East Region congregation.



Gift Allocation - Monthly Detail

February

Organization	Allocation Amount	Notes
Congregations - West Region	\$8,325	1
Congregations - Central Region	\$30,820	2, 4
Congregations - East Region	\$337,000	5, 7, 8
Lutheran Church - Canada		
Concordia Lutheran Seminary		
Concordia Lutheran Theological Seminary	\$565,000	6, 7, 8
Lutheran Laymen's League of Canada	\$70,000	3, 5, 8
Lutheran Women's Missionary League	\$57,000	6
Concordia Lutheran Mission Society	\$305,000	5, 8
LCC's Mission and Service Organizations	\$191,000	3, 5, 6, 8
Canadian Lutheran World Relief	\$60,000	8
Lutheran Foundation Canada	\$100,000	3, 7
Unspecified		
Total Gifts – this Month	\$1,724,145	8
Total Gifts – Year to Date	\$2,301,545	23

NOTES:

1. A direct gift of shares received of \$8,325 to a West Region congregation.
2. A deferred gift identified of \$26,000 to a Central Region congregation.
3. A deferred gift established of \$10,000 disbursed as follows:
 - \$5,000 to the Malabar Mission Society.
 - \$4,000 to Lutheran Layman's League of Canada
 - \$1,000 to Lutheran Foundation Canada.
4. A direct gift of shares received of \$4,820 to a Central Region congregation.
5. A deferred gift established of \$90,000 divided as follows:
 - \$55,000 to an East Region congregation
 - \$10,000 to Lutheran Layman's League of Canada
 - \$5,000 to Concordia Lutheran Mission Society
 - \$10,000 to Luth. Bible Translators
 - \$5,000 to BC Mission Boat
 - \$5,000 to Haiti Luth. Mission Soc.
6. A deferred gift established of \$265,000 disbursed as follows:
 - \$106,000 to Lutheran Bible Translators
 - \$106,000 to Concordia Lutheran Theological Seminary
 - \$53,000 to Lutheran Women's Missionary League.
7. A deferred gift established of \$300,000 disbursed as follows:
 - \$102,000 to an East Region congregation
 - \$99,000 to Concordia Lutheran Theological Seminary
 - \$99,000 to Lutheran Foundation Canada.
8. A deferred gift established of \$1,020,000 disbursed as follows:
 - \$360,000 to CLTS.
 - \$300,000 to CLMS
 - \$60,000 to Lutheran Layman's League
 - \$60,000 to Concordia Lutheran World Relief
 - \$60,000 to Lutheran Bible Translators
 - \$120,000 and \$60,000 to East Region congregations



Gift Allocation - Monthly Detail

Lutheran Foundation Canada
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March

Organization	Allocation Amount	Notes
Congregations - West Region	\$3,100	1
Congregations - Central Region		
Congregations - East Region	\$368,600	3, 5, 6
Lutheran Church - Canada		
Concordia Lutheran Seminary	\$40,475	2
Concordia Lutheran Theological Seminary	\$14,600	2, 4
Lutheran Laymen's League of Canada	\$480	1
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society	\$40,475	2
LCC's Mission and Service Organizations	\$5,555	1,2
Canadian Lutheran World Relief	\$3,300	1
Lutheran Foundation Canada	\$205,075	2, 6
Unspecified		
Total Gifts – this Month	\$681,660	6
Total Gifts – Year to Date	\$2,983,205	29

NOTES:

- A direct gift of shares received of \$7,360 to be divided as follows:
 - \$3,300 Canadian Lutheran World Relief
 - \$3,100 a West Region congregation
 - \$480 to Lutheran Laymen's League
 - \$480 LAMP
- A bequest gift received of \$101,200 divided as follows:
 - \$40,475 to CLMS
 - \$40,475 to CLS
 - \$10,100 to CLTS
 - \$5,075 to LBT
 - \$5,075 to Lutheran Foundation Canada
- A direct gift of shares of \$8,600 to an East Region congregation.
- A direct gift of shares of \$4,500 to Concordia Lutheran Theological Seminary.
- A deferred gift identified of \$300,000 to an East Region congregation.
- A deferred gift identified of \$260,000 divided as follows:
 - \$200,000 to Lutheran Foundation Canada
 - \$60,000 to an East Region congregation.



Gift Allocation - Monthly Detail

April

Organization	Allocation Amount	Notes
Congregations - West Region	\$12,425	1,2
Congregations - Central Region	\$27,300	3,4
Congregations - East Region		
Lutheran Church - Canada	\$1,000	3
Concordia Lutheran Seminary	\$12,000	1
Concordia Lutheran Theological Seminary		
Lutheran Laymen's League of Canada	\$1,250	2,3
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society	\$4,825	1,2
LCC's Mission and Service Organizations	\$25,300	2,3,4
Canadian Lutheran World Relief	\$4,925	1,3
Lutheran Foundation Canada	\$26,650	2,3,4,5
Unspecified		
Total Gifts – this Month	\$115,675	5
Total Gifts – Year to Date	\$3,098,880	34

NOTES:

- A direct gift of shares received of \$23,550 divided as follows:
 - \$3,925 to Concordia Luth. Mission Society • \$11,000 to Concordia Lutheran Seminary
 - \$3,925 to Canadian Lutheran World Relief • \$4,700 to a West Region congregation.
- A direct gift of shares received of \$10,125, divided as follows:
 - \$7,725 to a West Region congregation • \$900 to Concordia Luth. Mission Society
 - \$400 Haiti Luth. Mission Society • \$300 Luth. Assoc. Missionaries and Pilots
 - \$200 Lutheran Bible Translators • \$250 Lutheran Laymen's League
 - \$350 LCCFM
- A direct gift of shares received of \$21,000 to be divided as follows:
 - \$12,000 to a Central Region congregation • \$1000 to Camp Lutherland • \$1000 LLL
 - \$1000 Haiti Luth. Mission Society • \$1000 LAMP • \$1000 LBT
 - \$1000 LCC • \$1000 CLS • \$1000 CLWR • \$1000 LCCFM
- A deferred gift established of \$51,000 divided as follows:
 - \$15,300 to a Central Region congregation • \$20,400 LAMP • \$15,300 LCCFM
- A deferred gift identified of \$10,000 to LCCFM



Gift Allocation - Monthly Detail

May

Organization	Allocation	Notes
Congregations - West Region	\$165,050	7,8
Congregations - Central Region	\$55,000	1
Congregations - East Region	\$115,000	2,3,4
Lutheran Church - Canada	\$1,000	3
Concordia Lutheran Seminary	\$162,000	8
Concordia Lutheran Theological Seminary	\$96,000	1,3,4
Lutheran Laymen's League of Canada	\$500	3
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society	\$163,800	2,3,5
LCC's Mission and Service Organizations		
Canadian Lutheran World Relief	\$24,595	6,7
Lutheran Foundation Canada		
Unspecified		
Total Gifts – this Month	\$782,945	8
Total Gifts – Year to Date	\$3,881,825	42

NOTES:

- A deferred gift established of \$75,000, to be distributed as follows:
 - \$50,000 to three Central Region congregations
 - \$20,000 to CLTS
- A direct gift of shares received of \$32,800 distributed as follows:
 - \$20,000 to two East Region congregations
 - \$12,800 to Concordia Luth Mission Society
- A direct gift of shares received of \$23,500 distributed as follows:
 - \$20,000 to an East Region congregation
 - \$1,000 to Concordia Luth Mission Society
 - \$1,000 to LCC
 - \$1,000 to CLTS
 - \$500 to Lutheran Laymen's League
- A deferred gift identified of \$150,000 to be distributed as follows:
 - \$75,000 to an East Region congregation.
 - \$75,000 to Conc. Luth. Theological Seminary
- A deferred gift identified of \$150,000 for Concordia Lutheran Mission Society
- A direct gift of shares received of \$17,470 for Canadian Lutheran World Relief
- A direct gift of shares received of \$10,175 disbursed as follows:
 - \$7,125 to Canadian Lutheran World Relief
 - \$3,050 to a West Region congregation
- A deferred gift established of \$324,000 to be disbursed as follows:
 - \$162,000 to a West Region congregation.
 - \$162,000 to Concordia Lutheran Seminary



Gift Allocation - Monthly Detail

June

Organization	Allocation Amount	Notes
Congregations - West Region	\$100,000	4
Congregations - Central Region	\$50,000	3
Congregations - East Region	\$100,000	1
Lutheran Church - Canada	\$508,000	5,6
Concordia Lutheran Seminary	\$100,000	4
Concordia Lutheran Theological Seminary	\$50,000	1
Lutheran Laymen's League of Canada		
Lutheran Women's Missionary League	\$40,000	5
Concordia Lutheran Mission Society		
LCC's Mission and Service Organizations		
Canadian Lutheran World Relief		
Lutheran Foundation Canada		
Unspecified	\$8,600	2
Total Gifts – this Month	\$956,600	6
Total Gifts – Year to Date	\$4,838,425	48

NOTES:

1. A deferred gift established of \$150,000 to be evenly divided as follows:
 - \$100,000 to an East Region Congregation
 - \$50,000 to CLTS
2. A direct gift received of \$8,600 for beneficiaries to be determined.
3. A deferred gift established of \$50,000 to a Central Region congregation.
4. A bequest gift received of \$200,000 disbursed as follows:
 - \$100,000 to a West Region congregation
 - \$100,000 to Concordia Lutheran Seminary
5. A deferred gift established of \$128,000 disbursed as follows:
 - \$40,000 to Lutheran Women's Missionary League
 - \$88,000 to LCC for missions
6. A deferred gift established of \$420,000 to LCC for missions.

Gift Allocation - Monthly Detail



Lutheran Foundation Canada
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Congregations Designated in 2025 to Receive Current or Future Gifts

Average Current Gift Received - \$8,300

Average Future Gift Planned - \$99,000

Beautiful Savior – Winnipeg, MB

Concordia – Edmonton, AB

Emmanuel – Southey, SK

Faith – Kitchener, ON

Faith – London, ON

Faith – Surrey, BC

First St. Paul's – Wellesley, ON

First – Windsor, ON

Good Shepherd – Regina, SK

Good Shepherd – Winnipeg, MB

Grace – Beausejour, MB

Grace – Edmonton, AB

Grace – Saskatoon, SK

Grace – St. Catharines, ON

Grace – West Lorne, ON

Holy Cross – Kitchener, ON

Messiah – Waterloo, ON

Peace – Winnipeg, MB

Pilgrim – Hamilton, ON

Redeemer – Hamilton, ON

Redeemer – Prince Albert, SK

Shepherd of the Valley – Salmon Arm, BC

Southampton – Southampton, ON

St. Matthew – Stony Plain, AB

St. Peter's – Stratford, ON

The Sanctuary – Kelowna, BC

**Lutheran Foundation Canada - 16-Year Gift Summary
(2009- 2024)**



The following table shows how the membership of Lutheran Church - Canada has responded to giving opportunities, either in their estate or as a current gift. (Allocations are based upon the expressed wishes of the donors.) May God be praised!
(Due to restructuring, previous District amounts have now been added to the Region/Congregation amounts.)

Beneficiary	2009 Gift Total	2010 Gift Total	2011 Gift Total	2012 Gift Total	2013 Gift Total	2014 Gift Total	2015 Gift Total	2016 Gift Total	2017 Gift Total	2018 Gift Total	2019 Gift Total	2020 Gift Total	2021 Gift Total	2022 Gift Total	2023 Gift Total	2024 Gift Total	16 Year Gift Total	% of Total Gifts
West Region/Cong.	\$457,270	\$1,356,010	\$654,849	\$729,867	\$4,437,200	\$666,475	\$281,440	\$368,625	\$643,285	\$342,800	\$363,215	\$321,440	\$155,610	\$240,225	\$92,075	\$625,200	\$11,735,586	12.83%
Central Region/Cong.	\$70,000	\$141,310	\$213,500	\$190,800	\$852,200	\$646,550	\$229,550	\$1,069,010	\$166,225	\$728,154	\$923,345	\$1,215,280	\$910,680	\$21,265	\$771,500	\$793,049	\$8,942,418	9.78%
East Region/Cong.	\$551,000	\$1,220,926	\$946,527	\$957,475	\$1,237,360	\$1,711,325	\$893,780	\$1,304,690	\$1,090,800	\$428,925	\$100,220	\$1,482,765	\$181,080	\$203,830	\$749,900	\$320,300	\$13,380,903	14.63%
LCC	\$392,100	\$670,000	\$274,100	\$299,125	\$1,188,855	\$137,500	\$431,420	\$140,434	\$151,380	\$1,455,183	\$405,175	\$95,155	\$2,184,055	\$1,008,510	\$1,126,425	\$1,219,969	\$11,179,386	12.22%
CLS	\$167,500	\$1,282,025	\$396,106	\$335,766	\$2,186,500	\$666,242	\$511,850	\$1,514,025	\$353,950	\$1,821,833	\$572,525	\$1,048,450	\$289,385	\$45,000	\$286,400	\$368,469	\$11,846,026	12.95%
CLTS	\$85,600	\$247,710	\$307,888	\$295,425	\$239,055	\$309,408	\$763,300	\$441,730	\$104,200	\$100,740	\$0	\$24,000	\$654,150	\$2,200	\$33,900	\$3,800	\$3,613,106	3.95%
LLL-C	\$38,200	\$778,600	\$273,400	\$445,600	\$814,255	\$393,000	\$498,300	\$303,900	\$308,000	\$452,465	\$298,300	\$281,750	\$30,230	\$6,725	\$97,750	\$262,055	\$5,282,530	5.78%
LWML-C	\$20,000	\$204,360	\$0	\$150,750	\$182,000	\$205,125	\$15,000	\$5,050	\$61,600	\$85,000	\$3,750	\$4,000	\$0	\$37,500	\$0	\$135,000	\$1,109,135	1.21%
CLMS	\$40,000	\$86,333	\$333,384	\$98,750	\$259,000	\$331,450	\$262,870	\$273,000	\$476,925	\$85,200	\$59,590	\$1,152,165	\$163,200	\$72,180	\$283,000	\$37,750	\$4,014,797	4.39%
LSO's	\$160,575	\$248,920	\$174,500	\$95,125	\$433,420	\$608,725	\$596,450	\$110,780	\$81,950	\$814,560	\$219,440	\$485,200	\$132,590	\$66,700	\$38,600	\$199,880	\$4,467,415	4.88%
CLWR	\$20,000	\$1,122,196	\$49,605	\$238,917	\$244,055	\$403,000	\$407,700	\$60,000	\$712,375	\$789,000	\$194,685	\$26,850	\$114,200	\$23,120	\$133,000	\$108,605	\$4,647,308	5.08%
LCCFM	\$280,000	\$200,000	\$147,897	\$218,050	\$118,150	\$480,050	\$2,286,326	\$177,300	\$486,260	\$303,640	\$80,230	\$224,785	\$138,735	\$104,330	\$1,086,000	\$591,945	\$6,923,698	7.57%
Unspecified	\$20,000	\$0	\$165,000	\$50,000	\$55,000	\$380,000	\$50,000	\$737,300	\$50,000	\$100,000	\$2,091,770	\$51,015	\$119,810	\$132,920	\$266,670	\$43,740	\$4,313,225	4.72%
Total Gifts	\$2,302,245	\$7,558,390	\$3,936,756	\$4,105,650	\$12,247,050	\$6,938,850	\$7,227,986	\$6,505,844	\$4,686,950	\$7,507,500	\$5,312,245	\$6,412,855	\$5,073,725	\$1,964,505	\$4,965,220	\$4,709,762	\$91,455,533	100.00%
Total Rec'd To Date	\$115,750	\$537,165	\$545,800	\$641,400	\$693,050	\$2,147,850	\$1,512,986	\$2,137,164	\$1,716,250	\$934,500	\$1,522,245	\$1,064,855	\$2,197,325	\$1,087,005	\$1,763,720	\$2,044,562	\$20,661,627	22.59%

Please contact Allen Schellenberg at 877-711-4438 if you have any questions.