

May 31, 2024

To: Congregations, Seminaries, Auxiliaries, Listed Service Organizations, and interested others.

RE: 2024 Q1 Gift Report

The attached report summarizes the results of the Gift Planning activity carried out by Lutheran Foundation Canada throughout the first quarter of 2024.

The first page provides a summary of both received and future planned gifts, indicating the total amount allocated to each beneficiary organization, as designated by the donors themselves. Praise be to God!

The detailed "Notes" on the Monthly Detail Report which follows, shows the vast range of gifts, not only by size, but by type, and how they are to be disbursed. Please note that Direct and Bequest gifts are current gifts which have already been received and disbursed, whereas Established or Identified gifts are future planned gifts, yet to be received from the donor's estate at the time of their passing. Current and future mission and ministry is supported and blessed by every one of these gifts.

Following the Monthly Detail Report is a summary of the specific congregations designated by this year's donors to receive a gift either as a current gift or as a planned future gift. These gifts to congregations are incredibly important as they support and enhance the long-term viability of the congregation.

Lastly, is a summary of the gift allocations planned or received over the last fifteen (15) years, totalling just under \$87 million. These allocations have been stipulated by the donors, either within their will or within a *Gift Allocation Agreement* they signed with Lutheran Foundation Canada.

Gift Coordinators work on behalf of all LCC organizations, promoting, encouraging, assisting, stewarding, and managing the development of planned (estate) gifts or significant lifetime gifts as part of a Christian's overall stewardship plan. Donors are excited about their opportunity to create a charitable gift within their estate supporting a ministry for which they have a passion, and the Foundation is blessed to be able to assist them in its development and fulfilment.

For more information on establishing a gift, visit the Foundation's web site at [www.lutheranfoundation.ca](http://www.lutheranfoundation.ca), or contact your regional representative. If you have any questions regarding this report, please do not hesitate to contact me.

In His Service,



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## Gift Allocation Summary – YTD Q1 2024

Total gifts, either already received or planned as future gifts, are based on the donors' requested disbursements, as indicated within the NOTES on the Monthly Detail Reports which follow.

Organization	Donor-Designated Allocations	Percentage of Distribution
Congregations - West Region	\$2,400	0.4%
Congregations - Central Region	\$16,985	2.8%
Congregations - East Region	\$0	0.0%
Lutheran Church - Canada	\$29,305	4.9%
Concordia Lutheran Seminary	\$250,805	41.7%
Concordia Lutheran Theological Seminary	\$0	0.0%
Lutheran Laymen's League of Canada	\$85,905	14.3%
Lutheran Women's Missionary League	\$0	0.0%
Concordia Lutheran Mission Society	\$0	0.0%
LCC's Mission and Service Organizations	\$173,820	28.9%
Canadian Lutheran World Relief	\$4,605	0.8%
Lutheran Foundation Canada	\$37,270	6.2%
Unspecified *	\$0	0.0%
<b>Total YTD Donor-Designated Allocations</b>	<b>\$601,095</b>	<b>100.0%</b>

\* Unspecified gifts occur when the donors place their gift into a “donor-advised fund”, naming the beneficiary at a later date, or if they choose to not share this information with us.

In total this year, **\$318,095** has already been received and disbursed.



# Gift Allocation - Monthly Detail

## January

Organization	Allocation Amount	Notes
Congregations - West Region		
Congregations - Central Region	\$16,985	10, 11
Congregations - East Region		
Lutheran Church - Canada	\$1,005	10
Concordia Lutheran Seminary	\$1,005	10
Concordia Lutheran Theological Seminary		
Lutheran Laymen's League of Canada	\$1,005	10
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society		
LCC's Mission and Service Organizations	\$4,020	10
Canadian Lutheran World Relief	\$1,005	10
Lutheran Foundation Canada	\$37,270	1-9, 10
Unspecified		
<b>Total Gifts – this Month</b>	<b>\$62,295</b>	<b>11</b>
<b>Total Gifts – Year to Date</b>	<b>\$62,295</b>	<b>11</b>

### NOTES:

1. – 9. A total of 9 direct gifts received totaling \$36,265 to cover premiums on previously gifted insurance policies, now owned by LCCFM, but designated for various organizations through a *Gift Allocation Agreement*, to be disbursed once the payout has been received.
10. A direct gift of shares received of \$21,095 divided as follows:
  - \$1,005 to Concordia Lutheran Seminary
  - \$1,005 to Lutheran Church - Canada
  - \$1,005 to Luth. Assoc. Missionaries and Pilots
  - \$1,005 to Haiti Lutheran Mission Society
  - \$1,005 to Lutheran Laymen's League
  - \$1,005 Canadian Lutheran World Relief
  - \$1,005 to Lutheran Bible Translators
  - \$1,005 to LCCFM
  - \$1,005 to Camp Lutherland of Qu'appelle Lakes
  - \$12,045 to a Central Region congregation
11. A direct gift of shares received of \$4,940 for a Central Region congregation.



# Gift Allocation - Monthly Detail

## February

Organization	Allocation Amount	Notes
Congregations - West Region		
Congregations - Central Region		
Congregations - East Region		
Lutheran Church - Canada		
Concordia Lutheran Seminary	\$247,850	1
Concordia Lutheran Theological Seminary		
Lutheran Laymen's League of Canada		
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society		
LCC's Mission and Service Organizations		
Canadian Lutheran World Relief		
Lutheran Foundation Canada		
Unspecified		
<b>Total Gifts – this Month</b>	<b>\$247,850</b>	<b>1</b>
<b>Total Gifts – Year to Date</b>	<b>\$310,145</b>	<b>12</b>

### NOTES:

1. A bequest gift received of \$247,850 for the Arnold and Elsie Kallio Endowment in support of Concordia Lutheran Seminary.



# Gift Allocation - Monthly Detail

## March

Organization	Allocation Amount	Notes
Congregations - West Region	\$2,400	2
Congregations - Central Region		
Congregations - East Region		
Lutheran Church - Canada	\$28,300	1
Concordia Lutheran Seminary	\$1,950	3
Concordia Lutheran Theological Seminary		
Lutheran Laymen's League of Canada	\$84,900	1
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society		
LCC's Mission and Service Organizations	\$169,800	1
Canadian Lutheran World Relief	\$3,600	2
Lutheran Foundation Canada		
Unspecified		
<b>Total Gifts – this Month</b>	<b>\$290,950</b>	<b>3</b>
<b>Total Gifts – Year to Date</b>	<b>\$601,095</b>	<b>15</b>

### NOTES:

1. A deferred gift established of \$283,000 disbursed as follows:
  - \$84,900 to the Lutheran Association of Missionaries and Pilots
  - \$84,900 to Lutheran Layman's League of Canada
  - \$84,900 to Lutheran Bible Translators
  - \$28,300 Lutheran Church – Canada for Missions
2. A direct gift of shares received of \$6,000 to be divided as follows:
  - \$3,600 Concordia Lutheran World Relief
  - \$2,400 to a West Region congregation
3. A direct gift received of \$1,950 for Concordia Lutheran Seminary

# Gift Allocation - Monthly Detail



Lutheran Foundation Canada  
REFLECTING GOD'S GRACE

**Congregations Designated in 2024 to Receive Current or Future Gifts**

**First – Kelowna, BC**  
**Good Shepherd – Regina, MB**  
**Grace – Saskatoon, MB**

**Lutheran Foundation Canada - 15-Year Gift Summary  
(2009- 2023)**



The following table shows how the membership of Lutheran Church - Canada has responded to giving opportunities, either in their estate or as a current gift. (Allocations are based upon the expressed wishes of the donors.) May God be praised!  
(Due to restructuring, previous District amounts have now been added to the Region/Congregation amounts.)

Beneficiary	2009 Gift Total	2010 Gift Total	2011 Gift Total	2012 Gift Total	2013 Gift Total	2014 Gift Total	2015 Gift Total	2016 Gift Total	2017 Gift Total	2018 Gift Total	2019 Gift Total	2020 Gift Total	2021 Gift Total	2022 Gift Total	2023 Gift Total	15 Year Gift Total	% of Total Gifts
West Region/Cong.	\$457,270	\$1,356,010	\$654,849	\$729,867	\$4,437,200	\$666,475	\$281,440	\$368,625	\$643,285	\$342,800	\$363,215	\$321,440	\$155,610	\$240,225	\$92,075	\$11,110,386	12.81%
Central Region/Cong.	\$70,000	\$141,310	\$213,500	\$190,800	\$852,200	\$646,550	\$229,550	\$1,069,010	\$166,225	\$728,154	\$923,345	\$1,215,280	\$910,680	\$21,265	\$771,500	\$8,149,369	9.39%
East Region/Cong.	\$551,000	\$1,220,926	\$946,527	\$957,475	\$1,237,360	\$1,711,325	\$893,780	\$1,304,690	\$1,090,800	\$428,925	\$100,220	\$1,482,765	\$181,080	\$203,830	\$749,900	\$13,060,603	15.06%
LCC	\$392,100	\$670,000	\$274,100	\$299,125	\$1,188,855	\$137,500	\$431,420	\$140,434	\$151,380	\$1,455,183	\$405,175	\$95,155	\$2,184,055	\$1,008,510	\$1,126,425	\$9,959,417	11.48%
CLS	\$167,500	\$1,282,025	\$396,106	\$335,766	\$2,186,500	\$666,242	\$511,850	\$1,514,025	\$353,950	\$1,821,833	\$572,525	\$1,048,450	\$289,385	\$45,000	\$286,400	\$11,477,557	13.23%
CLTS	\$85,600	\$247,710	\$307,888	\$295,425	\$239,055	\$309,408	\$763,300	\$441,730	\$104,200	\$100,740	\$0	\$24,000	\$654,150	\$2,200	\$33,900	\$3,609,306	4.16%
LLL-C	\$38,200	\$778,600	\$273,400	\$445,600	\$814,255	\$393,000	\$498,300	\$303,900	\$308,000	\$452,465	\$298,300	\$281,750	\$30,230	\$6,725	\$97,750	\$5,020,475	5.79%
LWML-C	\$20,000	\$204,360	\$0	\$150,750	\$182,000	\$205,125	\$15,000	\$5,050	\$61,600	\$85,000	\$3,750	\$4,000	\$0	\$37,500	\$0	\$974,135	1.12%
CLMS	\$40,000	\$86,333	\$333,384	\$98,750	\$259,000	\$331,450	\$262,870	\$273,000	\$476,925	\$85,200	\$59,590	\$1,152,165	\$163,200	\$72,180	\$283,000	\$3,977,047	4.58%
LSO's	\$160,575	\$248,920	\$174,500	\$95,125	\$433,420	\$608,725	\$596,450	\$110,780	\$81,950	\$814,560	\$219,440	\$485,200	\$132,590	\$66,700	\$38,600	\$4,267,535	4.92%
CLWR	\$20,000	\$1,122,196	\$49,605	\$238,917	\$244,055	\$403,000	\$407,700	\$60,000	\$712,375	\$789,000	\$194,685	\$26,850	\$114,200	\$23,120	\$133,000	\$4,538,703	5.23%
LCCFM	\$280,000	\$200,000	\$147,897	\$218,050	\$118,150	\$480,050	\$2,286,326	\$177,300	\$486,260	\$303,640	\$80,230	\$224,785	\$138,735	\$104,330	\$1,086,000	\$6,331,753	7.30%
Unspecified	\$20,000	\$0	\$165,000	\$50,000	\$55,000	\$380,000	\$50,000	\$737,300	\$50,000	\$100,000	\$2,091,770	\$51,015	\$119,810	\$132,920	\$266,670	\$4,269,485	4.92%
<b>Total Gifts</b>	<b>\$2,302,245</b>	<b>\$7,558,390</b>	<b>\$3,936,756</b>	<b>\$4,105,650</b>	<b>\$12,247,050</b>	<b>\$6,938,850</b>	<b>\$7,227,986</b>	<b>\$6,505,844</b>	<b>\$4,686,950</b>	<b>\$7,507,500</b>	<b>\$5,312,245</b>	<b>\$6,412,855</b>	<b>\$5,073,725</b>	<b>\$1,964,505</b>	<b>\$4,965,220</b>	<b>\$86,745,771</b>	<b>100.00%</b>
<b>Total Cash Rec'd</b>	<b>\$115,750</b>	<b>\$537,165</b>	<b>\$545,800</b>	<b>\$641,400</b>	<b>\$693,050</b>	<b>\$2,147,850</b>	<b>\$1,512,986</b>	<b>\$2,137,164</b>	<b>\$1,716,250</b>	<b>\$934,500</b>	<b>\$1,522,245</b>	<b>\$1,064,855</b>	<b>\$2,197,325</b>	<b>\$1,087,005</b>	<b>\$1,763,720</b>	<b>\$18,617,065</b>	<b>21.46%</b>

Please contact Allen Schellenberg at 877-711-4438 if you have any questions.