

May 31, 2022

To: Congregations, Seminaries, Auxiliaries, Listed Service Organizations, and interested others.

RE: 2022 First Quarter Gift Report

The attached report summarizes the results of the Gift Planning activity carried out by Lutheran Foundation Canada throughout the first quarter of 2022.

The first page provides a summary of both received and future planned gifts, indicating the total amount allocated for each beneficiary organization, as designated by the donors themselves. Praise be to God!

The detailed "Notes" on the Monthly Detail Report show the vast range of gifts, not only by size, but by type, and how they are to be disbursed. Please note that Direct and Bequest gifts are current gifts which have already been received and disbursed, whereas Established or Identified gifts are future planned gifts, yet to be received from the donor's estate at the time of their passing. Current and future mission and ministry is supported and blessed by every one of these gifts.

Following the Monthly Detail Report is a summary of the specific congregations designated by this year's donors to receive a gift either as a current gift or as a planned future gift. These gifts to congregations are incredibly important as they support and enhance the long-term viability of the congregation.

Lastly, is a summary of the gift allocations planned or received over the last thirteen (13) years, totaling just under \$80 million. These allocations have been stipulated by the donors, either within their will or within a *Gift Allocation Agreement* they signed with Lutheran Foundation Canada.

Gift Coordinators work on behalf of all LCC organizations, promoting, encouraging, assisting, stewarding, and managing the development of planned (estate) gifts or significant lifetime gifts as part of a Christian's overall stewardship plan. Donors are excited about their opportunity to create a charitable gift within their estate supporting a ministry for which they have a passion, and the Foundation is blessed to be able to assist them in its development and fulfilment.

For more information on establishing a gift, visit the Foundation's web site at www.lutheranfoundation.ca, or contact your regional representative. If you have any questions regarding this report, please do not hesitate to contact me.

In His Service,



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Gift Allocation Summary – YTD Q1 2022

Total gifts, either already received or planned as future gifts, are based on the donors' requested disbursements, as indicated within the NOTES on the Monthly Detail Reports which follow.

Organization	Donor-Designated Allocations	Percentage of Distribution
Congregations - West Region	\$55,475	7.6%
Congregations - Central Region	\$19,200	2.6%
Congregations - East Region	\$156,200	21.4%
Lutheran Church - Canada	\$302,410	41.5%
Concordia Lutheran Seminary	\$6,000	0.8%
Concordia Lutheran Theological Seminary	\$0	0.0%
Lutheran Laymen's League of Canada	\$1,000	0.1%
Lutheran Women's Missionary League	\$37,500	5.1%
Concordia Lutheran Mission Society	\$64,080	8.8%
LCC's Mission and Service Organizations	\$45,300	6.2%
Canadian Lutheran World Relief	\$7,860	1.1%
Lutheran Foundation Canada	\$33,520	4.6%
Unspecified *	\$0	0.0%
Total YTD Donor-Designated Allocations	\$728,545	100.0%

* Unspecified gifts occur when the donors place their gift into a “donor-advised fund”, naming the beneficiary at a later date, or when they choose to not share this information with us.

In total this year, **\$531,045** has already been received and disbursed.



Gift Allocation - Monthly Detail

January

Organization	Allocation Amount	Notes
Congregations - West Region	\$3,310	6
Congregations - Central Region		
Congregations - East Region	\$15,200	11
Lutheran Church - Canada	\$1,050	7
Concordia Lutheran Seminary	\$5,000	8
Concordia Lutheran Theological Seminary		
Lutheran Laymen's League of Canada		
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society		
LCC's Mission and Service Organizations		
Canadian Lutheran World Relief	\$6,860	6,8
Lutheran Foundation Canada	\$33,520	1 thru 5,9,10,12,13
Unspecified		
Total Gifts – this Month	\$64,940	13
Total Gifts – Year to Date	\$64,940	13

NOTES:

1. – 5. A total of 5 direct gifts received totaling \$28,645 to cover premiums on previously gifted insurance policies, now owned by LCCFM, but designated for various organizations through a *Gift Allocation Agreement*, to be disbursed once the payout has been received.
6. A direct gift of shares received of \$5,170 divided as follows:
 - \$3,310 to a West Region congregation
 - \$1,860 to Canadian Lutheran World Relief
7. A direct gift of shares received of \$1,050 to LCC for Ukraine relief.
8. A deferred gift established of \$10,000 divided as follows:
 - \$5,000 for Canadian Lutheran World Relief
 - \$5,000 for Concordia Lutheran Seminary
9. – 10. Two direct gifts received totaling \$3,155 to cover premiums on previously gifted insurance policies, now owned by LCCFM, but designated for various organizations through a *Gift Allocation Agreement*, to be disbursed once the payout has been received.
11. A direct gift of shares received for \$15,200 for an East Region congregation.
12. – 13. Two direct gifts received totaling \$3,155 to cover premiums on previously gifted insurance policies, now owned by LCCFM, but designated for various organizations through a *Gift Allocation Agreement*, to be disbursed once the payout has been received.

Gift Allocation - Monthly Detail



Lutheran Foundation Canada
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February

Organization	Allocation Amount	Notes
Congregations - West Region	\$7,270	2,3
Congregations - Central Region	\$12,100	1
Congregations - East Region		
Lutheran Church - Canada		
Concordia Lutheran Seminary		
Concordia Lutheran Theological Seminary		
Lutheran Laymen's League of Canada		
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society		
LCC's Mission and Service Organizations		
Canadian Lutheran World Relief		
Lutheran Foundation Canada		
Unspecified		
Total Gifts – this Month	\$19,370	3
Total Gifts – Year to Date	\$84,310	16

NOTES:

1. A direct gift of shares received of \$12,100, for a Central Region congregation
2. A direct gift of shares received of \$4,090 for a West Region congregation.
3. A direct gift of shares received of \$3,180 for a West Region congregation.



Gift Allocation - Monthly Detail

March

Organization	Allocation Amount	Notes
Congregations - West Region	\$44,895	3,6
Congregations - Central Region	\$7,100	6
Congregations - East Region	\$141,000	1,2
Lutheran Church - Canada	\$301,360	1,3,4,5,6
Concordia Lutheran Seminary	\$1,000	
Concordia Lutheran Theological Seminary		
Lutheran Laymen's League of Canada	\$1,000	
Lutheran Women's Missionary League	\$37,500	3
Concordia Lutheran Mission Society	\$64,080	1,3,5
LCC's Mission and Service Organizations	\$45,300	3
Canadian Lutheran World Relief	\$1,000	
Lutheran Foundation Canada		
Unspecified		
Total Gifts – this Month	\$644,235	6
Total Gifts – Year to Date	\$728,545	22

NOTES:

- A direct gift of shares received of \$31,800 disbursed as follows :
 - \$16,000 to an East Region congregation
 - \$10,000 to Concordia Lutheran Mission Society
 - \$5,800 to Lutheran Church – Canada for Ukraine Relief
- A direct gift of shares received of \$125,000 for an East Region congregation
- A deferred gift established of \$187,500 divided equally (\$37,500) to the following:
 - a West Region congregation
 - LCC
 - Lutheran Women’s Missionary League
 - Concordia Lutheran Mission Society
 - Lutheran Bible Translators of Canada
- A direct gift received of \$240,000 to Lutheran Church Canada.
- A direct gift of shares received of \$22,080 disbursed as follows:
 - \$16,580 to Concordia Lutheran Mission Society
 - \$5,500 to Lutheran Church – Canada for Ukraine Relief.
- A direct gift of shares received of \$21,125 disbursed as follows:
 - \$10,500 to Lutheran Church – Canada for Ukraine Relief
 - \$4,225 to a West Region congregation
 - \$3,170 to a West Region congregation
 - \$3,170 to a Central Region congregation

Gift Allocation - Monthly Detail



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Congregations Designated in 2022 to Receive Current or Future Gifts

Faith – Surrey, BC
First – Kelowna, BC
First – Lloydminster, AB
First – Windsor, ON
Foothills – Calgary, AB
Good Shepherd – Melville, SK
Good Shepherd – Regina, SK
Grace – Saskatoon, SK
Messiah – Waterloo, ON
Redeemer – Edmonton, AB

**Lutheran Foundation Canada - 13-Year Gift Summary
(2009- 2021)**



The following table shows how the membership of Lutheran Church - Canada has responded to giving opportunities, either in their estate or as a current gift. (Allocations are based upon the expressed wishes of the donors.) May God be praised!
(Due to restructuring, previous District amounts have now been added to the Region/Congregation amounts.)

Beneficiary	2009 Gift Total	2010 Gift Total	2011 Gift Total	2012 Gift Total	2013 Gift Total	2014 Gift Total	2015 Gift Total	2016 Gift Total	2017 Gift Total	2018 Gift Total	2019 Gift Total	2020 Gift Total	2021 Gift Total	13 Year Gift Total	% of Total Gifts
West Region/Cong.	\$457,270	\$1,356,010	\$654,849	\$729,867	\$4,437,200	\$666,475	\$281,440	\$368,625	\$643,285	\$342,800	\$363,215	\$321,440	\$155,610	\$10,778,086	13.50%
Central Region/Cong.	\$70,000	\$141,310	\$213,500	\$190,800	\$852,200	\$646,550	\$229,550	\$1,069,010	\$166,225	\$728,154	\$923,345	\$1,215,280	\$910,680	\$7,356,604	9.22%
East Region/Cong.	\$551,000	\$1,220,926	\$946,527	\$957,475	\$1,237,360	\$1,711,325	\$893,780	\$1,304,690	\$1,090,800	\$428,925	\$100,220	\$1,482,765	\$181,080	\$12,106,873	15.17%
LCC	\$392,100	\$670,000	\$274,100	\$299,125	\$1,188,855	\$137,500	\$431,420	\$140,434	\$151,380	\$1,455,183	\$405,175	\$95,155	\$2,184,055	\$7,824,482	9.80%
CLS	\$167,500	\$1,282,025	\$396,106	\$335,766	\$2,186,500	\$666,242	\$511,850	\$1,514,025	\$353,950	\$1,821,833	\$572,525	\$1,048,450	\$289,385	\$11,146,157	13.96%
CLTS	\$85,600	\$247,710	\$307,888	\$295,425	\$239,055	\$309,408	\$763,300	\$441,730	\$104,200	\$100,740	\$0	\$24,000	\$654,150	\$3,573,206	4.48%
LLL-C	\$38,200	\$778,600	\$273,400	\$445,600	\$814,255	\$393,000	\$498,300	\$303,900	\$308,000	\$452,465	\$298,300	\$281,750	\$30,230	\$4,916,000	6.16%
LWML-C	\$20,000	\$204,360	\$0	\$150,750	\$182,000	\$205,125	\$15,000	\$5,050	\$61,600	\$85,000	\$3,750	\$4,000	\$0	\$936,635	1.17%
CLMS	\$40,000	\$86,333	\$333,384	\$98,750	\$259,000	\$331,450	\$262,870	\$273,000	\$476,925	\$85,200	\$59,590	\$1,152,165	\$163,200	\$3,621,867	4.54%
LSO's	\$160,575	\$248,920	\$174,500	\$95,125	\$433,420	\$608,725	\$596,450	\$110,780	\$81,950	\$814,560	\$219,440	\$485,200	\$132,590	\$4,162,235	5.21%
CLWR	\$20,000	\$1,122,196	\$49,605	\$238,917	\$244,055	\$403,000	\$407,700	\$60,000	\$712,375	\$789,000	\$194,685	\$26,850	\$114,200	\$4,382,583	5.49%
LCCFM	\$280,000	\$200,000	\$147,897	\$218,050	\$118,150	\$480,050	\$2,286,326	\$177,300	\$486,260	\$303,640	\$80,230	\$224,785	\$138,735	\$5,141,423	6.44%
Unspecified	\$20,000	\$0	\$165,000	\$50,000	\$55,000	\$380,000	\$50,000	\$737,300	\$50,000	\$100,000	\$2,091,770	\$51,015	\$119,810	\$3,869,895	4.85%
Total Gifts	\$2,302,245	\$7,558,390	\$3,936,756	\$4,105,650	\$12,247,050	\$6,938,850	\$7,227,986	\$6,505,844	\$4,686,950	\$7,507,500	\$5,312,245	\$6,412,855	\$5,073,725	\$79,816,046	100.00%
Total Cash Rec'd	\$115,750	\$537,165	\$545,800	\$641,400	\$693,050	\$2,147,850	\$1,512,986	\$2,137,164	\$1,716,250	\$934,500	\$1,522,245	\$1,064,855	\$2,197,325	\$15,766,340	19.75%

Please contact Allen Schellenberg at 877-711-4438 if you have any questions.