

November 12, 2019

To: Congregations, Seminaries, Auxiliaries, Listed Service Organizations, and interested others.

RE: Planned Giving Report for Q3 of 2019

The attached reports outline the development activities and results of the Gift Planning program as carried out by Lutheran Foundation Canada throughout the third quarter of 2019. For reference, the following categories have been used to define the types of gifts being reported:

**Direct Gift** - a lifetime gift received, often by way of transferred shares, but also by cash or cheque **Bequest Gift** - a gift received from an estate settlement

**Deferred Gift Established** - a planned, future estate gift directly attributable to the work of a Foundation Gift Coordinator, often after the donor attending an Estate Planning Seminar

Deferred Gift Identified - a previously planned, future estate gift, of which a Gift Coordinator has been notified

Included for your information are the following:

<u>Page 1</u> is the Activity Report for Q3 2019, which indicates the total value of gifts as either received, established or identified each month. The upper table compares budgeted and actual amounts for each gift type within each region by month, whereas the lower table shows anticipated and actual amounts allocated to each organization, as **stipulated by the donors**. The Budget amounts for organizations shown in the lower table are based upon historical information only. The Gift Coordinators work on behalf of all LCC organizations and congregations equally, encouraging donors to give where their passions lie.

<u>Page 2 - 11</u> is the **Monthly Detail Report**, which provides more information regarding each gift, using the same definitions as above, showing where and how the donor has designated their gift to be disbursed once it is received.

Page 12 is a list of congregations designated by donors in 2019 to receive either current or future gifts.

With 16 additional gifts in the third quarter, the total gift amount is \$4,660.485, with \$1,300,485 already received this year, and disbursed to the beneficiaries. May God be praised!

**Page 13** is a summary of the gift designations planned or received in the last ten (10) years, totaling just over \$63 million. These allocations have been stipulated by the donors, either within their will or within a *Gift Allocation Agreement* they signed with Lutheran Foundation Canada.

Gift Coordinators work on behalf of all LCC organizations equally, promoting, encouraging, assisting, stewarding, and managing the development of planned (estate) gifts or significant lifetime gifts as part of a Christian's overall stewardship plan. It has been our experience that donors are excited about the opportunity to create a gift within their estate, supporting a ministry for which they have a passion.

For a listing of future seminars in your area, visit the Foundation's <u>NEW</u> web site, at <u>www.lutheranfoundation.ca</u> with more information provided, and a great knew look. If you have any questions regarding this report or require further clarification, please do not hesitate to contact me.

In His Service, Allen Schellenberg Executive Director – Lutheran Foundation Canada Gift Coordinator – Western Region Lutheran Foundation Canada 1-877-711-4438 (GIFT)

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Direct Gifts - Gifts of shares or cash already received Bequest Gifts - Estate gifts already received Deferred Gifts (Established) - Future gifts planned with Gift Coordinator assistance Deferred Gifts (Identified) - Future gifts previously planned by donor



Lutheran Foundation Canada

Gift Type (by Region)	July			August		September			Year to Date Total - 3Q			
Gift Type (by Region)	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
West Region		-	-					-	-		-	
Direct Gifts	\$6,400	\$11,700	\$5,300	\$6,400	\$4,100	(\$2,300)	\$6,400	\$28,250	\$21,850	\$88,320	\$146,300	\$57,980
Bequest Gift	\$10,500		(\$10,500)	\$10,500		(\$10,500)	\$10,500		(\$10,500)	\$144,900	\$0	(\$144,900)
Deferred Gifts - Established	\$63,000		(\$63,000)	\$63,000		(\$63,000)	\$63,000	\$215,000	\$152,000	\$869,400	\$1,150,000	\$280,600
Deferred Gifts - Identified	\$30,000		(\$30,000)	\$30,000		(\$30,000)	\$30,000		(\$30,000)	\$414,000	\$125,000	(\$289,000)
	<b>*</b> 4 0 0 0 0 0	<b>*</b> / / <b>=</b> 0.0	(\$22.222)	<b>*</b> 4 0 0 0 0 0	<b>*</b> 4 4 4 9 9	(\$ 105 000)	<b>A</b> 100.000	<b>*</b> 0.40.050	<b>*</b> 400.050	AL 510.000	<b>*</b> + + <b>*</b>	(\$05.000)
Subtotal - West Region	\$109,900	\$11,700	(\$98,200)	\$109,900	\$4,100	(\$105,800)	\$109,900	\$243,250	\$133,350	\$1,516,620	\$1,421,300	(\$95,320)
Central Region												
Direct Gifts	\$7,200	\$21,000	\$13,800	\$7,200		(\$7,200)	\$7,200	\$600,000	\$592,800	\$99,360	\$645,875	\$546,515
Bequest Gift	\$7,500	\$14,000	\$6,500	\$7,500		(\$7,500)	\$7,500	\$000,000	(\$7,500)	\$103,500	\$402,035	\$298,535
Deferred Gifts - Established	\$63,000	\$225,000	\$162,000	\$63,000		(\$63,000)	\$63,000		(\$63,000)	\$869,400	\$1,925,000	\$1,055,600
Deferred Gifts - Identified	\$27,500	\$223,000	(\$27,500)	\$27,500		(\$03,000)	\$03,000		(\$03,000)	\$379,500	\$10,000	(\$369,500)
Deletted Gitts - Identified	φ27,500		(\$27,300)	φ21,300		(\$27,300)	φz1,500		(\$27,300)	\$379,300	\$10,000	(\$309,300)
Subtotal - Central Region	\$105,200	\$260,000	\$154,800	\$105,200	\$0	(\$105,200)	\$105,200	\$600,000	\$494,800	\$1,451,760	\$2,982,910	\$1,531,150
East Region												
Direct Gifts	\$4,000	\$36,925	\$32,925	\$4,000		(\$4,000)	\$4,000	\$28,700	\$24,700	\$55,200	\$106,275	\$51,075
Bequest Gift	\$3,500		(\$3,500)	\$3,500		(\$3,500)	\$3,500		(\$3,500)	\$48,300	\$0	(\$48,300)
Deferred Gifts - Established	\$28,000		(\$28,000)	\$28,000		(\$28,000)	\$28,000		(\$28,000)	\$386,400	\$150,000	(\$236,400)
Deferred Gifts - Identified	\$15,000		(\$15,000)	\$15,000		(\$15,000)	\$15,000		(\$15,000)	\$207,000	\$0	(\$207,000)
		<b>*</b> ***		<b>*</b> 50.500	<b>^</b>	(450,500)	A50.500	<b>*</b> ***	(\$24,222)	<u> </u>	<b>*</b> 050.075	(\$110.005)
Subtotal - East Region	\$50,500	\$36,925	(\$13,575)	\$50,500	\$0	(\$50,500)	\$50,500	\$28,700	(\$21,800)	\$696,900	\$256,275	(\$440,625)
Total Gifts	\$265,600	\$308,625	\$43.025	\$265,600	\$4,100	(\$261,500)	\$265,600	\$871,950	\$606,350	\$3,665,280	\$4,660,485	\$995,205
	\$200,000	4000,0 <u>2</u> 0	\$ <del>1</del> 0,020	<i>\</i> 200,000	φ4,100	(\$201,000)	<i>\\</i> 200,000	<i><b>Q</b>011,000</i>	\$000,000	<i>40,000,200</i>	φ <del>4</del> ,000,400	<i>4330,200</i>
Gifts Received and Disbursed	\$39,100	\$83,625	\$44,525	\$39,100	\$4,100	(\$35,000)	\$39,100	\$656,950	\$617,850	\$539,580	\$1,300,485	\$760,905
Planned Gifts Outstanding	\$226,500	\$225,000	(\$1,500)	\$226,500	\$0	(\$226,500)	\$226,500	\$215,000	(\$11,500)	\$3,125,700	\$3,360,000	\$234,300
Gift Allocations		July	-		August	-		September			ear to Date Total	
	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
LCC Organizations												
Congregations - West Region	\$26,560	\$11,700	(\$14,860)	\$26,560	\$3,300	(\$23,260)	\$26,560	\$8,000	(\$18,560)	\$366,528	\$289,500	(\$77,028)
Congregations - Central Region	\$26,560	\$224,000	\$197,440	\$26,560	\$3,300	(\$26,560)	\$26,560	\$150,000	\$123,440	\$366,528	\$701,150	\$334,622
Congregations - Central Region	\$26,560	\$19,710	(\$6,850)	\$26,560		(\$26,560)	\$26,560	\$20,150	(\$6,410)	\$366,528	\$68,360	(\$298,168)
West Region	\$13,280	ψ13,710	(\$13,280)	\$13,280		(\$13,280)	\$13,280	ψ20,100	(\$13,280)	\$183,264	\$0	(\$183,264)
Central Region	\$13,280		(\$13,280)	\$13,280		(\$13,280)	\$13,280		(\$13,280)	\$183,264	\$0	(\$183,264)
East Region	\$13,280		(\$13,280)	\$13,280		(\$13,280)	\$13,280		(\$13,280)	\$183,264	\$0	(\$183,264)
Lutheran Church - Canada	\$39,840	\$6,000	(\$33,840)	\$39,840		(\$39,840)	\$39,840	\$272,000	\$232,160	\$549,792	\$328,000	(\$221,792)
Concordia Lutheran Seminary	\$10,624	\$25,000	\$14,376	\$10,624		(\$10,624)	\$10,624	\$158,550	\$147,926	\$146,611	\$516,835	\$370,224
Concordia Lutheran Theological Seminary	\$10,624	φ20,000	(\$10,624)	\$10,624		(\$10,624)	\$10,624	φ100,000	(\$10,624)	\$146,611	\$0	(\$146,611)
Concordia University of Edmonton	\$2,656		(\$2,656)	\$2,656		(\$2,656)	\$2,656		(\$2,656)	\$36,653	\$0	(\$36,653)
Lutheran Laymen's League of Canada	\$10,624	\$5,000	(\$5,624)	\$10,624		(\$10,624)	\$10,624	\$8,000	(\$2,624)	\$146,611	\$274,550	\$127,939
Lutheran Women's Missionary League - Can	\$2,656	\$0,000	(\$2,656)	\$2,656		(\$2,656)	\$2,656	\$0,000	(\$2,656)	\$36,653	\$0	(\$36,653)
Concordia Lutheran Mission Society	\$2,656		(\$2,656)	\$2,656	\$400	(\$2,256)	\$2,656	\$8,000	\$5,344	\$36,653	\$50,200	\$13,547
LCC's Mission and Service Organizations	\$10,624		(\$10,624)	\$10,624	\$200	(\$10,424)	\$10,624	\$50,000	\$39,376	\$146,611	\$95,700	(\$50,911)
Canadian Lutheran World Rellief	\$26,560		(\$26,560)	\$26,560	+200	(\$26,560)	\$26,560	\$8,000	(\$18,560)	\$366,528	\$188,935	(\$177,593)
Lutheran Foundation Canada	\$26,560		(\$26,560)	\$26,560	\$200	(\$26,360)	\$26,560	\$8,000	(\$18,560)	\$366,528	\$56,255	(\$310,273)
Unspecified	\$2,656	\$17,215	\$14,559	\$2,656	<b>4</b> 200	(\$2,656)	\$2,656	\$181,250	\$178,594	\$36,653	\$2,091,000	\$2,054,347
TOTAL	\$265,600	\$308,625	\$43,025	\$265,600	\$4,100	(\$261,500)	\$265,600	\$871,950	\$606,350	\$3,665,280	\$4,660,485	\$995,205
TOTAL		,,	+,		Ŧ .,	(+===,===0)	,,	,,	÷•••,•••		,,,	+,



#### <u>January</u>

Organization	Allocation Amount	Notes
Congregations - West Region	\$179,600	10, 11
Congregations - Central Region	\$40,000	13
Congregations - East Region		
West Region		
Central Region		
East Region		
Lutheran Church - Canada		
Concordia Lutheran Seminary	\$176,750	10, 11
Concordia Lutheran Theological Seminary		
Concordia University of Edmonton		
Lutheran Laymen's League of Canada	\$175,000	11
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society		
LCC's Mission and Service Organizations		
Canadian Lutheran World Relief	\$175,000	11
Lutheran Foundation Canada	\$29,500	1-9
Unspecified	\$150,000	12
Total Gifts – this Month	\$925,850	13
Total Gifts – Year to Date	\$925,850	13

- 1. 9. A total of 9 direct gifts received totaling \$29,500 to cover premiums on previously gifted insurance policies, now owned by LCCFM, but designated for various organizations through a *Gift Allocation Agreement*, to be disbursed once the payout has been received.
- 10. A direct gift of shares received of \$6,350 divided \$4,600 for a West Region congregation and \$1,750 for Concordia Lutheran Seminary.
- 11. A deferred gift established of \$700,000 divided equally (\$175,000) to each of:
  - A West Region congregation
  - Concordia Lutheran Seminary
  - Canadian Lutheran World Relief
  - Lutheran Laymen'
  - League Canada for Lutheran Hour Ministries
- 12. A deferred gift established of \$150,000 for unknown beneficiaries.
- 13. A deferred gift established for \$40,000 to a Central Region congregation.



### **February**

Organization	Allocation Amount	Notes
Congregations - West Region		
Congregations - Central Region		
Congregations - East Region	\$11,350	4
West Region		
Central Region		
East Region		
Lutheran Church - Canada		
Concordia Lutheran Seminary	\$4,935	1
Concordia Lutheran Theological Seminary		
Concordia University of Edmonton		
Lutheran Laymen's League of Canada	\$2,400	1
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society		
LCC's Mission and Service Organizations	\$4,800	1
Canadian Lutheran World Relief	\$4,935	1
Lutheran Foundation Canada	\$4,930	1
Unspecified	\$1,200,000	2, 3
Total Gifts – this Month	\$1,233,350	4
Total Gifts – Year to Date	\$2,159,200	17

NOTES:

- 1. A bequest gift received of \$22,000 distributed as follows:
  - \$4,935 Concordia Lutheran Seminary
- \$2,400 Lutheran Bible Translators
- \$4,935 Canadian Lutheran World Relief
- \$2,400 LLL-C for LHM

- \$2,400 L.A.M.P.

- \$4,930 Lutheran Foundation Canada
- 2. A deferred gift established of \$400,000 to be placed into a *Donor Advised Fund*, with beneficiaries to be annually determined by surviving family members.
- 3. A deferred gift established of \$400,000 to be placed into a *Donor Advised Fund*, with beneficiaries to be annually determined by surviving family members.
- 4. A direct gift of shares received of \$11,350 for an East Region congregation.



### <u>March</u>

Organization	Allocation Amount	Notes
Congregations - West Region	\$3,300	1
Congregations - Central Region	\$60,000	5, 6
Congregations - East Region	\$4,650	2
West Region		
Central Region		
East Region		
Lutheran Church - Canada		
Concordia Lutheran Seminary	\$1,600	3
Concordia Lutheran Theological Seminary		
Concordia University of Edmonton		
Lutheran Laymen's League of Canada	\$150	1
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society	\$250	1
LCC's Mission and Service Organizations	\$700	1
Canadian Lutheran World Relief		
Lutheran Foundation Canada		
Unspecified	\$161,035	4
Total Gifts – this Month	\$231,685	6
Total Gifts – Year to Date	\$2,390,885	23

- 1. A direct gift of shares received of \$4,400 divided as follows:
  - \$3,300 to West Region congregation
  - \$150 to Lutheran Laymen's League of Canada
  - \$150 to Lutheran Association of Missionaries and Pilots
  - \$250 to Haiti Lutheran Mission Society
  - \$250 to Concordia Lutheran Mission Society
  - \$300 to Lutheran Bible Translators
- 2. A direct gift of shares received of \$4,650 for an East Region congregation
- 3. A direct gift received of \$1,600 for Concordia Lutheran Seminary
- 4. A deferred gift established of \$161,035 to be placed into a *Donor Advised Fund*, with beneficiaries to be annually determined by surviving family members.
- 5. A deferred gift established of \$50,000 for a Central Region congregation.
- 6. A deferred gift identified of \$10,000 for a Central Region congregation.



### <u>April</u>

Organization	Allocation Amount	Notes
Congregations - West Region		
Congregations - Central Region	\$40,000	5
Congregations - East Region	\$12,500	1
West Region		
Central Region		
East Region		
Lutheran Church - Canada	\$1,000	3
Concordia Lutheran Seminary	\$1,000	3
Concordia Lutheran Theological		
Concordia University of Edmonton		
Lutheran Laymen's League of Canada	\$1,000	3
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society	\$10,550	1
LCC's Mission and Service Organizations	\$4,000	3
Canadian Lutheran World Relief	\$1,000	3
Lutheran Foundation Canada	\$13,025	2,3,4
Unspecified		
Total Gifts – this Month	\$84,075	5
Total Gifts – Year to Date	\$2,474,960	28

NOTES:

- 1. A direct gift of shares received of \$23,050, divided between CLMS and an East Region congregation.
- 2. A bequest gift received of \$5,000 (final installment) to LCCFM.
- 3. A direct gift of shares received of \$8,500 divided as follows:
  - \$1,000 Concordia Lutheran Seminary
  - \$1,000 Canadian Lutheran World Relief
  - \$1,000 Haiti Lutheran Mission Society
  - \$1,000 Camp Lutherland

- \$1,000 Lutheran Church - Canada

- \$1,000 LLL-C for LHM

- \$1,000 L.A.M.P.

- \$1,000 Lutheran Bible Translators

- \$500 Lutheran Foundation Canada
- 4. A direct gift received of \$7,523 to Lutheran Foundation Canada.
- 5. A deferred gift established of \$40,000 to a Central Region congregation.



<u>May</u>

Organization	<b>Allocation Amount</b>	Notes
Congregations - West Region	\$62,000	1
Congregations - Central Region	\$2,350	2
Congregations - East Region		
West Region		
Central Region		
East Region		
Lutheran Church - Canada		
Concordia Lutheran Seminary		
Concordia Lutheran Theological		
Concordia University of Edmonton		
Lutheran Laymen's League of Canada		
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society		
LCC's Mission and Service Organizations		
Canadian Lutheran World Relief		
Lutheran Foundation Canada		
Unspecified		
Total Gifts – this Month	\$64,350	2
Total Gifts – Year to Date	\$2,539,310	30

- 1. A gift of shares received of \$62,000 to a West Region congregation.
- 2. A gift of shares received of \$2,350 to a Central Region congregation.



### <u>June</u>

Organization	Allocation Amount	Notes
Congregations - West Region	\$21,600	5
Congregations - Central Region	\$184,800	3,4,5
Congregations - East Region		
West Region		
Central Region		
East Region		
Lutheran Church - Canada	\$49,000	5,8
Concordia Lutheran Seminary	\$149,000	3,4,5,9
Concordia Lutheran Theological		
Concordia University of Edmonton		
Lutheran Laymen's League of Canada	\$83,000	3,4,5
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society	\$31,000	5,7
LCC's Mission and Service Organizations	\$36,000	4,5
Canadian Lutheran World Relief		
Lutheran Foundation Canada	\$600	5
Unspecified	\$381,500	1,2,6
Total Gifts – this Month	\$936,500	9
Total Gifts – Year to Date	\$3,475,810	39

- 1. A direct gift received of \$6,500 for educational purposes, final beneficiary to be determined.
- 2. A bequest gift received of \$200,000 added to Donor-advised Fund for later allocation.
- 3. A deferred gift established of \$250,000 divided as follows:
- \$50,000 to CLS \$50,000 to LLL-C -\$50,000 to each of 3 Central Region congregations
- 4. A deferred gift established of \$120,000 divided as follows:
  - \$30,000 to Concordia Lutheran Seminary \$30,000 to Lutheran Laymen's League
  - \$30,000 to a Central Region congregation \$30,000 to Jackfish Lutheran Camp
- 5. A deferred gift established for \$60,000, divided as follows:
  - \$9,000 to CLS \$6,000 to CLMS \$9,000 to LCC \$600 to LCCFM
  - \$3,000 to LBT \$3,000 to LLL for LHM \$3,000 Concordia Luth. Bible Institute
  - \$14,400 split between 4 West Region congregations
  - \$12,000 split between 3 Central Region congregations
- 6. A deferred gift established of \$175,000 to create donor-advised fund for future allocations.
- 7. A deferred gift identified of \$20,000 for Concordia Lutheran Mission Society.
- 8. A deferred gift identified of \$40,000 Lutheran Church Canada.
- 9. A deferred gift identified of \$60,000 to Concordia Lutheran Seminary.



#### <u>July</u>

Organization	Allocation Amount	Notes
Congregations - West Region	\$11,700	1
Congregations - Central Region	\$224,000	3,4,5,6,7
Congregations - East Region	\$19,710	8,9
West Region		
Central Region		
East Region		
Lutheran Church - Canada	\$6,000	2,3
Concordia Lutheran Seminary	\$25,000	3,7
Concordia Lutheran Theological		
Concordia University of Edmonton		
Lutheran Laymen's League of Canada	\$5,000	3
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society		
LCC's Mission and Service Organizations		
Canadian Lutheran World Relief		
Lutheran Foundation Canada		
Unspecified	\$17,215	8
Total Gifts – this Month	\$308,625	9
Total Gifts – Year to Date	\$3,784,435	48

Notes:

- 1. A direct gift of shares received of \$11,700 to a West Region Congregation.
- 2. A direct gift received of \$1000 added to an existing endowment in support of LCC.
- 3. A direct gift received of \$20,000 added to an existing endowment supporting::
  - A Central Region congregation
- Lutheran Laymen's League
- Lutheran Church Canada
- Concordia Lutheran Seminary
- 4. A bequest gift received of \$11,000 for a Central Region congregation.
- 5. A bequest gift received of \$3,000 for a Central Region congregation.
- 6. A deferred gift established of \$200,000 for a Central Region congregation.
- 7. A deferred gift established of \$25,000, \$20,000 for Concordia Lutheran Seminary and \$5,000 for a Central Region Congregation.
- 8. A direct gift of shares received of \$31,715 with \$14,500 to an East Region congregation and the balance to be determined.
- 9. A direct gift of shares received of \$5,210 for an East Region congregation.



#### <u>August</u>

Organization	Allocation Amount	Notes
Congregations - West Region	\$3,300	1
Congregations - Central Region		
Congregations - East Region		
West Region		
Central Region		
East Region		
Lutheran Church - Canada		
Concordia Lutheran Seminary		
Concordia Lutheran Theological		
Concordia University of Edmonton		
Lutheran Laymen's League of Canada		
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society	\$400	1
LCC's Mission and Service Organizations	\$200	1
Canadian Lutheran World Relief		
Lutheran Foundation Canada	\$200	1
Unspecified		
Total Gifts – this Month	\$4,100	1
Total Gifts – Year to Date	\$3,788,535	49

- 1. A direct gift of shares received of \$4,100, divided as follows:
  - \$3,300 to a West Region congregation
  - \$400 to Concordia Lutheran Mission Society
  - \$200 to Lutheran Bible Translators
  - \$22 to Lutheran Church Canada Financial Minstries



Lutheran Foundation Canada REFLECTING GOD'S GRACE

#### <u>September</u>

Organization	Allocation Amount	Notes
Congregations - West Region	\$8,000	2
Congregations - Central Region	\$150,000	6
Congregations - East Region	\$20,150	5
West Region		
Central Region		
East Region		
Lutheran Church - Canada	\$272,000	1,6
Concordia Lutheran Seminary	\$158,550	4,6
Concordia Lutheran Theological		
Concordia University of Edmonton		
Lutheran Laymen's League of Canada	\$8,000	2
Lutheran Women's Missionary League		
Concordia Lutheran Mission Society	\$8,000	2
LCC's Mission and Service Organizations	\$50,000	6
Canadian Lutheran World Relief	\$8,000	2
Lutheran Foundation Canada	\$8,000	2
Unspecified	\$181,250	1,3
Total Gifts – this Month	\$871,950	6
Total Gifts – Year to Date	\$4,660,485	55

- 1. A direct gift of shares received of \$28,250 with \$22,000 to LCC missions, and \$6,250 yet to be determined.
- 2. A deferred gift established of \$40,000, with \$8,000 to each of the following:
  - A West Region congregation
- Lutheran Laymen's LeagueConcordia Lutheran World Relief
- Concordia Lutheran SeminaryLutheran Foundation Canada
- 3. A deferred gift established of \$175,000, placed into a fund for future unknown allocations.
- 4. A direct gift of shares received of \$8,550 for Concordia Lutheran Seminary.
- 5. A direct gift of shares received of \$20,150 for an East Region congregation.
- 6. A direct gift received of \$600,000 to be divided as follows:
  - \$150,000 to Concordia Lutheran Seminary
  - \$100,000 to LCC for missions
  - \$150,000 to LCC for Central Region Missions
  - \$150,000 to congregations in the Saskatoon Circuit
  - \$15,000 to Jackfish Camp
  - \$15,000 to Camp Lutherland
  - \$20,000 to Camp Kinasao



#### 2019 Planned Giving – Monthly Detail YTD Gift Allocation Summary

Organization	Allocation Amount	Percentage of Distribution		
Congregations - West Region	\$289,500	6.2%		
Congregations - Central Region	\$701,150	15.0%		
Congregations - East Region	\$68,360	1.5%		
West Region	\$0	0.0%		
Central Region	\$0	0.0%		
East Region	\$0	0.0%		
Lutheran Church - Canada	\$328,000	7.0%		
Concordia Lutheran Seminary	\$516,835	11.1%		
Concordia Lutheran Theological Seminary	\$0	0.0%		
Concordia University of Edmonton	\$0	0.0%		
Lutheran Laymen's League of Canada	\$274,550	5.9%		
Lutheran Women's Missionary League	\$0	0.0%		
Concordia Lutheran Mission Society	\$50,200	1.1%		
LCC's Mission and Service Organizations	\$95,700	2.1%		
Canadian Lutheran World Relief	\$188,935	4.1%		
Lutheran Foundation Canada	\$56,255	1.2%		
Unspecified	\$2,091,000	44.9%		
Total YTD Allocations as of this Quarter	\$4,660,485	100.0%		

In total this year, \$1,300,485 has already been received and disbursed.



Lutheran Foundation Canada REFLECTING GOD'S GRACE

**Congregations Designated in 2019 to Receive Current or Future Gifts** 

Calvary – Thunder Bay, ON Christ – Mellowdale, SK **Concordia – Edmonton, AB Emmanuel – Moose Jaw, SK** Faith – Coronach, SK Faith – Surrey, BC First – Windsor, ON **Good Shepherd – Regina, SK** Grace – Edmonton, AB Grace – Osoyoos, BC Grace – Saskatoon, SK Grace – Zorra, SK Holy Cross – Kitchener, ON Holy Cross – Winnipeg, MB Holy Trinity – Englis, MB Hope – Grandview, MB Messiah – Waterloo, ON Mt. Calvary – Swift Current, SK **Prince of Peace – Regina, SK Redeemer – Edmonton, AB** St. James – Winnipeg, MB St. John's – Warman, SK St. Paul – Oliver, BC St. Peter's – Estevan, SK **Trinity – Richmond, BC** Walnut Grove – Langley, BC

# Lutheran Foundation Canada - 10-Year Gift Summary (2009- 2018)



The following table shows how the membership of Lutheran Church - Canada has responded to giving opportunities, either in their estate or as a current gift. (Allocations are based upon the expressed wishes of the donors.) May God be praised!

Beneficiary	2009 Gift Total	2010 Gift Total	2011 Gift Total	2012 Gift Total	2013 Gift Total	2014 Gift Total	2015 Gift Total	2016 Gift Total	2017 Gift Total	2018 Gift Total	10 Year Gift Total	% of Total Gifts
ABC Cong's	\$292,270	\$706,010	\$546,424	\$569,867	\$3,201,700	\$546,075	\$221,440	\$368,625	\$515,655	\$259,200	\$7,227,266	11.47%
Central Cong's	\$70,000	\$95,310	\$196,000	\$100,800	\$319,000	\$615,300	\$214,500	\$1,069,010	\$107,825	\$728,154	\$3,515,899	5.58%
East Cong's	\$261,000	\$1,007,568	\$805,383	\$897,825	\$901,360	\$1,660,350	\$636,680	\$1,171,690	\$1,056,500	\$121,350	\$8,519,706	13.52%
ABC District	\$165,000	\$650,000	\$108,425	\$160,000	\$1,235,500	\$120,400	\$60,000	\$0	\$127,630	\$83,600	\$2,710,555	4.30%
Central District	\$0	\$46,000	\$17,500	\$90,000	\$533,200	\$31,250	\$15,050	\$0	\$58,400	\$0	\$791,400	1.26%
East District	\$290,000	\$213,358	\$141,144	\$59,650	\$336,000	\$50,975	\$257,100	\$133,000	\$34,300	\$307,575	\$1,823,102	2.89%
LC-C	\$392,100	\$670,000	\$274,100	\$299,125	\$1,188,855	\$137,500	\$431,420	\$140,434	\$151,380	\$1,455,183	\$5,140,097	8.16%
CLS	\$157,500	\$1,009,025	\$252,773	\$334,766	\$1,383,000	\$665,908	\$511,850	\$1,514,025	\$303,950	\$1,821,833	\$7,954,630	12.62%
CLTS	\$85,600	\$247,710	\$307,888	\$295,425	\$239,055	\$309,408	\$763,300	\$441,730	\$104,200	\$100,740	\$2,895,056	4.59%
CUE	\$10,000	\$273,000	\$143,333	\$1,000	\$803,500	\$334	\$0	\$0	\$50,000	\$0	\$1,281,167	2.03%
LLL-C	\$38,200	\$778,600	\$273,400	\$445,600	\$814,255	\$393,000	\$498,300	\$303,900	\$308,000	\$452,465	\$4,305,720	6.83%
LWML-C	\$20,000	\$204,360	\$0	\$150,750	\$182,000	\$205,125	\$15,000	\$5,050	\$61,600	\$85,000	\$928,885	1.47%
CLMS	\$40,000	\$86,333	\$333,384	\$98,750	\$259,000	\$331,450	\$262,870	\$273,000	\$476,925	\$85,200	\$2,246,912	3.57%
LSO's	\$160,575	\$248,920	\$174,500	\$95,125	\$433,420	\$608,725	\$596,450	\$110,780	\$81,950	\$814,560	\$3,325,005	5.28%
CLWR	\$20,000	\$1,122,196	\$49,605	\$238,917	\$244,055	\$403,000	\$407,700	\$60,000	\$712,375	\$789,000	\$4,046,848	6.42%
LCCFM	\$280,000	\$200,000	\$147,897	\$218,050	\$118,150	\$480,050	\$2,286,326	\$177,300	\$486,260	\$303,640	\$4,697,673	7.45%
Unspecified	\$20,000	\$0	\$165,000	\$50,000	\$55,000	\$380,000	\$50,000	\$737,300	\$50,000	\$100,000	\$1,607,300	2.55%
Total Gifts	\$2,302,245	\$7,558,390	\$3,936,756	\$4,105,650	\$12,247,050	\$6,938,850	\$7,227,986	\$6,505,844	\$4,686,950	\$7,507,500	\$63,017,221	100.00%
Total Cash Rec'd	\$115,750	\$537,165	\$545,800	\$641,400	\$693,050	\$2,147,850	\$1,512,986	\$2,137,164	\$1,716,250	\$934,500	\$10,981,915	17.43%

Please contact Allen Schellenberg at 877-711-4438 if you have any questions.