

January 30, 2019

To: Congregations, Seminaries, Auxiliaries, Listed Service Organizations, and interested others.

RE: Planned Giving Report for Q4 of 2018

The attached reports outline the development activities and results of the Gift Planning program as carried out by Lutheran Foundation Canada throughout the fourth quarter of 2018. For reference, the following categories have been used to define the types of gifts being reported:

Direct Gift - a lifetime gift received, often by way of transferred shares, but also by cash or cheque **Bequest Gift** - a gift received from an estate settlement

Deferred Gift Established - a planned, future estate gift directly attributable to the work of a Foundation Gift Coordinator

Deferred Gift Identified - a previously planned, future estate gift, of which a Gift Coordinator has been notified

Included for your information are the following:

<u>Page 1</u> is the Activity Output Report Q4 2018, which indicates the total value of gifts as either received, established or identified each month. The upper table compares budgeted and actual amounts for each gift type within each district by month, whereas the lower table shows anticipated and actual amounts allocated to each organization, as stipulated by the donors. The Budget amounts for organizations shown in the lower table are based upon historical information only. The Gift Coordinators work on behalf of all LCC organizations and congregations <u>equally</u>, encouraging donors to give where their passions lie.

<u>Page 2 - 13</u> is the **Monthly Detail Report**, which provides more information regarding each gift, using the same definitions as above, showing where and how the donor has designated their gift to be disbursed once it is received.

Page 14 is a list of congregations designated by donors in 2018 to receive either current or future gifts.

With 14 gifts in the fourth quarter totaling \$1,871,350, the YTD Total has reached \$7,507,500, with \$934,500 already received this year, and disbursed to the beneficiaries. May God be praised!

<u>Page 15</u> is a summary of the gifts planned or received over the last ten (10) years, since formalized reporting on the Foundation's activities to a wider audience was undertaken. The allocated amounts reflect the direct wishes of the donors themselves.

Gift Coordinators work on behalf of all LCC organizations equally, promoting, encouraging, assisting, stewarding, and managing the development of planned (estate) gifts or significant lifetime gifts as part of a Christian's overall stewardship plan. It has been our experience that donors are excited about the opportunity to create a gift within their estate, supporting a ministry to which they have a passion.

For a listing of future seminars in your area, visit the Foundation's <u>NEW</u> web site, at <u>www.lutheranfoundation.ca</u> with more information provided, and a great knew look. If you have any questions regarding this report or require further clarification, please do not hesitate to contact me.

In His Service, Allen Schellenberg Executive Director – Lutheran Foundation Canada Gift Coordinator – Western Region Lutheran Foundation Canada 1-877-711-4438 (GIFT)

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Lutheran Foundation Canada- Deve	elopment										4	Page 1
Fiscal year - 2018 Q4												
Planned Giving Output Activity												
r lained diving Output Activity										Lut	neran Foundat	ion Conada
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		October			November			December			Year to Date Tota	
Gift Type (by District)	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
ABC District	Budgot	Flottau	Variance	Budgot	Hotaa	Varianoo	Budgot	Flottaan	Varianoo	Budgot	Hotaal	Varianoo
Direct Gifts	\$16,640	\$40,000	\$23,360	\$16,640	\$3,600	(\$13,040)	\$6,400	\$17,000	\$10,600	\$128,000	\$123,590	(\$4,410)
Bequest Gift	\$27,300	+ -,	(\$27,300)	\$27,300		(\$27,300)	\$10,500	* ,	(\$10,500)	\$210,000	\$126,400	(\$83,600)
Deferred Gifts - Established	\$163,800		(\$163,800)	\$163,800		(\$163,800)	\$63,000	\$1,620,000	\$1,557,000	\$1,260,000	\$4,640,000	\$3,380,000
Deferred Gifts - Identified	\$78,000		(\$78,000)	\$78,000		(\$78,000)	\$30,000		(\$30,000)	\$600,000	\$0	(\$600,000)
Subtotal - ABC District	\$285,740	\$40,000	(\$245,740)	\$285,740	\$3,600	(\$282,140)	\$109,900	\$1,637,000	\$1,527,100	\$2,198,000	\$4,889,990	\$2,691,990
Central District												
Direct Gifts	\$18,720	\$50,000	\$31,280	\$18,720	\$5,000	(\$13,720)	\$7,200	\$11,000	\$3,800	\$144,000	\$113,920	(\$30,080)
Bequest Gift	\$19,500	.	(\$19,500)	\$19,500		(\$19,500)	\$7,500		(\$7,500)	\$150,000	\$168,415	\$18,415
Deferred Gifts - Established	\$163,800	\$100,000	(\$63,800)	\$163,800		(\$163,800)	\$63,000		(\$63,000)	\$1,260,000	\$1,640,000	\$380,000
Deferred Gifts - Identified	\$71,500		(\$71,500)	\$71,500		(\$71,500)	\$27,500		(\$27,500)	\$550,000	\$275,000	(\$275,000)
Subtotal - Central District	\$273,520	\$150,000	(\$123,520)	\$273,520	\$5,000	(\$268,520)	\$105,200	\$11,000	(\$94,200)	\$2,104,000	\$2,197,335	\$93,335
Subiolai - Centrai District	φ <i>21</i> 3,320	\$130,000	(\$123,320)	φ <i>21</i> 3,320	φ3,000	(\$200,320)	\$105,200	φ11,000	(\$94,200)	φ2,104,000	φ2,197,333	φ 3 3,333
East District												
Direct Gifts	\$18,720	\$24,750	\$6,030	\$18,720		(\$18,720)	\$7,200		(\$7,200)	\$144,000	\$94,600	(\$49,400)
Bequest Gift	\$27,300	¢= 1,7 00	(\$27,300)	\$27,300		(\$27,300)	\$10,500		(\$10,500)	\$210,000	\$307,575	\$97,575
Deferred Gifts - Established	\$182,000		(\$182,000)	\$182,000		(\$182,000)	\$70,000		(\$70,000)	\$1,400,000	\$0	(\$1,400,000)
Deferred Gifts - Identified	\$97,500		(\$97,500)	\$97,500		(\$97,500)	\$37,500		(\$37,500)	\$750,000	\$18,000	(\$732,000)
	* -)		(***)****/	+- /		(+-)/	** /***		(+-))	*,	+ -)	(+ -))
Subtotal - East District	\$325,520	\$24,750	(\$300,770)	\$325,520	\$0	(\$325,520)	\$125,200	\$0	(\$125,200)	\$2,504,000	\$420,175	(\$2,083,825)
Total Gifts	\$884,780	\$214,750	(\$670,030)	\$884,780	\$8,600	(\$876,180)	\$340,300	\$1,648,000	\$1,307,700	\$6,806,000	\$7,507,500	\$701,500
			(****		** ***	(*****			(4.5.1.5.5.5)		*** * * * *	(*******
Gifts Received and Disbursed	\$128,180	\$114,750	(\$13,430)	\$128,180	\$8,600	(\$119,580)	\$49,300	\$28,000	(\$21,300)	\$986,000	\$934,500	(\$51,500)
Planned Gifts Outstanding	\$756,600	\$100,000	(\$656,600)	\$756,600	\$0	(\$756,600)	\$291,000	\$1,620,000	\$1,329,000	\$5,820,000	\$6,573,000	\$753,000
	\$756,600	\$100,000	(\$050,000)	\$756,600	şО	(\$756,600)	\$291,000	\$1,620,000	\$1,3 2 9,000	\$ 5,820,000	\$0, 573,000	\$755,000
		October			November			December			Year to Date Tota	ale
Gift Allocations	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
	Buuget	Actual	Variance	Buugei	Actual	Variance	Buugei	Actual	Variance	Budget	Actual	Variance
LCC Organizations												
Congregations - ABC District	\$88,478	\$20,000	(\$68,478)	\$88,478		(\$88,478)	\$34,030	\$40,700	\$6,670	\$680,600	\$259,200	(\$421,400)
Congregations - Central District	\$88,478	\$100,000	\$11,522	\$88,478	\$5,000	(\$83,478)	\$34,030	, , , , ,	(\$34,030)	\$680,600	\$728,154	\$47,554
Congregations - East District	\$88,478	\$24,750	(\$63,728)	\$88,478		(\$88,478)	\$34,030	\$1,000	(\$33,030)	\$680,600	\$121,350	(\$559,250)
ABC District	\$44,239	, ,	(\$44,239)	\$44,239		(\$44,239)	\$17,015		(\$17,015)	\$340,300	\$83,600	(\$256,700)
Central District	\$44,239		(\$44,239)	\$44,239		(\$44,239)	\$17,015		(\$17,015)	\$340,300	\$0	(\$340,300)
East District	\$44,239		(\$44,239)	\$44,239		(\$44,239)	\$17,015		(\$17,015)	\$340,300	\$307,575	(\$32,725)
Lutheran Church - Canada	\$132,717	\$30,000	(\$102,717)	\$132,717		(\$132,717)	\$51,045	\$33,750	(\$17,295)	\$1,020,900	\$1,455,183	\$434,283
CLS	\$35,391		(\$35,391)	\$35,391		(\$35,391)	\$13,612	\$524,200	\$510,588	\$272,240	\$1,821,833	\$1,549,593
CLTS	\$35,391		(\$35,391)	\$35,391		(\$35,391)	\$13,612		(\$13,612)	\$272,240	\$100,740	(\$171,500)
CUCA	\$8,848		(\$8,848)	\$8,848		(\$8,848)	\$3,403		(\$3,403)	\$68,060	\$0	(\$68,060)
LLL-C	\$35,391	\$10,000	(\$25,391)	\$35,391		(\$35,391)	\$13,612	\$13,200	(\$412)	\$272,240	\$452,465	\$180,225
LWML-C	\$8,848	\$10,000	\$1,152	\$8,848		(\$8,848)	\$3,403		(\$3,403)	\$68,060	\$85,000	\$16,940
CLMS	\$8,848		(\$8,848)	\$8,848		(\$8,848)	\$3,403		(\$3,403)	\$68,060	\$85,200	\$17,140
LSO's	\$35,391	\$10,000	(\$25,391)	\$35,391		(\$35,391)	\$13,612	\$513,150	\$499,538	\$272,240	\$814,560	\$542,320
CLWR	\$88,478	\$10,000	(\$78,478)	\$88,478	*0	(\$88,478)	\$34,030	\$517,500	\$483,470	\$680,600	\$789,000	\$108,400
LCCFM	\$88,478		(\$88,478)	\$88,478	\$3,600	(\$84,878)	\$34,030	\$4,500	(\$29,530)	\$680,600	\$303,640	(\$376,960)
Unspecified	\$8,848	014 750	(\$8,848)	\$8,848	\$0,000	(\$8,848)	\$3,403	¢1.040.000	(\$3,403)	\$68,060	\$100,000	\$31,940
Total Gift Allocations	\$884,780	\$214,750	(\$670,030)	\$884,780	\$8,600	(\$876,180)	\$340,300	\$1,648,000	\$1,307,700	\$6,806,000	\$7,507,500	\$701,500

Lutheran Foundation Canada

January

Organization	Allocation Amount	Notes
Congregations-ABC	\$4,900	7, 12
Congregations-Central	\$12,000	8
Congregations-East	\$4,850	11
ABC District	\$0	
Central District	\$0	
East District	\$0	
LCC	\$0	
CLS	\$27,300	6, 7
CLTS	\$0	
CUCA	\$0	
LLL-C	\$500	12
LWML-C	\$0	
CLMS	\$0	
LSO's	\$0	
CLWR	\$0	
LCCFM	\$29,440	1, 2, 3, 4, 5, 10
Unspecified	\$100,000	9
Total Gifts - Month	\$178,990	12
Total Gifts - YTD	\$178,990	12

NOTES:

- 1. A direct gift received of \$22,300 to cover premiums on previously gifted insurance policy.
- 2. A direct gift received of \$1,400 to cover premiums on previously gifted insurance policy.
- 3. A direct gift received of \$3,200 to cover premiums on previously gifted insurance policy.
- 4. A direct gift received of \$650 to cover premiums on previously gifted insurance policy.
- 5. A direct gift received of \$840 to cover premiums on previously gifted insurance policy.
- 6. A direct gift of shares received of \$26,200 for Concordia Lutheran Seminary.
- 7. A direct gift of shares received of \$5,500 divided \$4,400 to a congregation in the ABC District, and \$1,100 to Concordia Lutheran Seminary.
- 8. A direct gift received of \$12,000 for a congregation in the Central District.
- 9. A deferred gift established of \$100,000 for unidentified LCC organizations.
- 10. A direct gift received of \$1,050 to cover premiums on previously gifted insurance policy.
- 11. A direct gift of shares received of \$4,850 for a congregation in the East District.
- 12. A bequest gift received of \$1000 split between LLL-C and an ABC District congregation.

As ownership of the above insurance policies has been transferred to the Foundation, the premiums paid by the donor are shown as gifts to the Foundation, even though the donor has designated other LCC-affiliated beneficiaries to receive the death benefit pay-out.



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February

Organization	Allocation Amount	Notes
Congregations-ABC	\$0	
Congregations-Central	\$70,000	4,5
Congregations-East	\$12,000	1
ABC District	\$O	
Central District	\$0	
East District	\$0	
LCC	\$118,100	2,3
CLS	\$O	
CLTS	\$100,000	3
CUCA	\$O	
LLL-C	\$O	
LWML-C	\$O	
CLMS	\$O	
LSO's	\$O	
CLWR	\$O	
LCCFM	\$O	
Unspecified	\$0	
Total Gifts - Month	\$300,100	5
Total Gifts - YTD	\$479,090	17

- 1. A direct gift of shares received of \$12,000 for a congregation in the East District.
- 2. A bequest gift received of \$18,100 for Lutheran Church- Canada.
- 3. A deferred gift established of \$200,000 to be divided as follows:
 - \$100,000 to Lutheran Church Canada for missions,
 - \$100,000 for Concordia Lutheran Theological Seminary
- 4. A deferred gift established of \$50,000 to a congregation in the Central District.
- 5. A deferred gift identified of \$20,000 to a congregation in the Central District.

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March

Organization	Allocation Amount	Notes
Congregations-ABC	\$0	
Congregations-Central	\$27,000	3,4
Congregations-East	\$38,000	2,4
ABC District	\$0	
Central District	\$O	
East District	\$307,575	1
LCC	\$O	
CLS	\$0	
CLTS	\$0	
CUCA	\$0	
LLL-C	\$210,000	4,5
LWML-C	\$0	
CLMS	\$0	
LSO's	\$10,000	5
CLWR	\$25,000	4
LCCFM	\$100,000	4
Unspecified	\$0	
Total Gifts - Month	\$717,575	5
Total Gifts - YTD	\$1,196,665	22

- 1. A bequest gift received of \$307,575 for the East District.
- 2. A deferred gift identified of \$18,000 for a congregation in the East District.
- 3. A direct gift received of \$2,000 for a congregation in the Central District.
- 4. A deferred gift established of \$320,000 divided as follows:
 - \$150,000 to Lutheran Laymen's League of Canada
 - \$100,000 to Lutheran Foundation Canada for Luther College
 - \$20,000 to a congregation in the East District
 - \$25,000 to a congregation in the Central District
 - \$25,000 to Canadian Lutheran World Relief
- 5. A deferred gift established of \$70,000 to be divided as follows:
 - \$10,000 Lutheran Association of Missionary Pilots
 - \$60,000 to Lutheran Hour Ministries



Lutheran Foundation Canada REFLECTING GOD'S GRACE

<u>April</u>

Organization	Allocation Amount	Notes
Congregations-ABC	\$0	
Congregations-Central	\$10,000	2
Congregations-East	\$0	
ABC District	\$0	
Central District	\$0	
East District	\$0	
LCC	\$0	
CLS	\$25,000	1
CLTS	\$0	
CUCA	\$0	
LLL-C	\$0	
LWML-C	\$0	
CLMS	\$0	3
LSO's	\$0	
CLWR	\$0	
LCCFM	\$0	
Unspecified	\$0	
Total Gifts - Month	\$35,000	2
Total Gifts - YTD	\$1,231,665	24

- 1. A deferred gift established of \$25,000 to Concordia Lutheran Seminary.
- 2. A deferred gift identified of \$10,000 to a Central District congregation.



<u>May</u>

Organization	Allocation Amount	Notes
Congregations-ABC	\$0	
Congregations-Central	\$0	
Congregations-East	\$33,100	1,2,3
ABC District	\$0	
Central District	\$0	
East District	\$0	
LCC	\$0	
CLS	\$850,000	4
CLTS	\$0	
CUCA	\$0	
LLL-C	\$0	
LWML-C	\$0	
CLMS	\$10,200	1
LSO's	\$0	
CLWR	\$0	
LCCFM	\$0	
Unspecified	\$0	
Total Gifts - Month	\$893,300	4
Total Gifts - YTD	\$2,124,965	28

- 1. A Gift of shares received of \$22,700 to be divided as follows:
 - \$12,500 to an East District congregation
 - \$10200 to Concordia Lutheran Mission Society
- 2. A gift of shares received of \$10,600 to an East District congregation.
- 3. A gift of shares received of \$10,000 to an East District congregation.
- 4. A deferred gift established of \$850,000 for an endowment supporting Concordia Lutheran Seminary.



Lutheran Foundation Canada

June

Organization	Allocation Amount	Notes
Congregations-ABC	\$41,800	1
Congregations-Central	\$157,500	7,9,10,11
Congregations-East	\$0	
ABC District	\$41,800	1
Central District	\$O	
East District	\$O	
LCC	\$1,000,000	3
CLS	\$75,500	2,5
CLTS	\$500	5
CUCA	\$0	
LLL-C	\$0	
LWML-C	\$75,000	2
CLMS	\$75,000	2
LSO's	\$37,500	7
CLWR	\$0	
LCCFM	\$132,100	2,4,6,8
Unspecified	\$0	
Total Gifts - Month	\$1,636,700	11
Total Gifts - YTD	\$3,761,665	39

- 1. An estate gift received of \$83,600 divided as follows:
 - \$41,800 to an ABC District congregation
 - \$41,800 an existing endowment in support of ABC District missions.
- 2. A deferred gift established of \$300,000, allocating \$75,000 to LWML-Canada, Concordia Lutheran Mission Society, Concordia Luth. Seminary and Lutheran Foundation Canada.
- 3. A deferred gift established of \$1,000,000 for an endowment supporting LCC missions.
- 4. A gift of shares received for \$18,100 to LCCFM, to be allocated at a later date.
- 5. A direct gift received of \$1,000 added to endowment in support of CLS and CLTS.
- 6. A direct gift received of \$7,100 to LCCFM, to be allocated at a later date.
- 7. A deferred gift established of \$75,000 divided equally (\$37,500 to a Central District congregation and LAMP.
- 8. A deferred gift established of \$50,000 to LCCFM to be allocated at a later date.
- 9. A deferred gift identified of \$50,000 to a Central District congregation.
- 10. A deferred gift identified of \$45,000 to a Central District congregation.
- 11. A deferred gift identified of \$25,000 to a Central District congregation.



<u>July</u>

Organization	Allocation Amount	Notes
Congregations-ABC	\$1,800	3
Congregations-Central	\$37,500	1
Congregations-East	\$5,000	6
ABC District	\$41,800	4
Central District	\$0	
East District	\$0	
LCC	\$240,000	1,2,5
CLS	\$102,500	2,5
CLTS	\$0	
CUCA	\$0	
LLL-C	\$52,500	2
LWML-C	\$0	
CLMS	\$0	
LSO's	\$211,000	2,6
CLWR	\$52,500	2
LCCFM	\$0	
Unspecified	\$0	
Total Gifts - Month	\$744,600	6
Total Gifts - YTD	\$4,506,265	45

NOTES:

- 1. A deferred gift identified of \$75,000 divided equally between:
 - A Central District congregation
 - Lutheran Church Canada
- 2. A deferred gift established of \$420,000, divided as follows:
 - \$52,500 to CLS
- \$52,500 to LLL-C
- \$52,500 to LCC
- \$52,500 to CLWR

• \$52,500 to Haiti Luth. Miss. Soc.

- \$52,500 to LBT-C
- 4. A bequest gift received of \$41,800 for ABC District Missions.

3. A direct gift received of \$1, 800 for an ABC District congregation.

- 5. A deferred gift established of \$200,000, divided between LCC and CLS.
- 6. A gift of shares received of \$6,000 divided equally between an East District congregation and LBT-C.

- \$52,500 to Camp Lutherland
- \$52,500 to LAMP



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<u>August</u>

Organization	Allocation Amount	Notes
Congregations-ABC	\$150,000	3
Congregations-Central	\$20,200	4,6
Congregations-East	\$2,650	1
ABC District	\$O	
Central District	\$O	
East District	\$0	
LCC	\$33,333	3,6
CLS	\$217,333	3,5,6
CLTS	\$240	2
CUCA	\$0	
LLL-C	\$166,265	2,3,5
LWML-C	\$O	
CLMS	\$0	
LSO's	\$32,910	2,5
CLWR	\$184,000	5
LCCFM	\$34,000	5
Unspecified	\$0	
Total Gifts - Month	\$840,931	6
Total Gifts - YTD	\$5,386,150	51

- 1. A gift of shares received of \$2,650 for an East District congregation.
- 2. A gift of shares received of \$1,100 divided as follows:
 - \$240 to CLTS \$160 LLL-C \$240 to Haiti Luth. Miss. Soc.
 - \$150 to LAMP \$200 to LBT-C
- 3. A deferred gift established of \$600,000 divided equally as follows:
 - \$150,000 to LLL-C \$150,000 to CLS
 - \$150,000 to for LCC \$150,000 to an ABC District congregation
- 4. A direct gift of shares received of \$25,820 for a Central District congregation.
- 5. A bequest gift received of \$150,315, to be divided as follows:
 - \$16,105 to LAMP •\$34,000 to CLWR
 - \$16,105 to LBT-C •\$34,000 to CLS
 - \$16,105 to LLL-C •\$34,000 to LCCFM
- 6. A deferred gift established of \$100,000 to be divided three ways as follows:
 - \$33,334 to CLS •\$33,333 to LCC •\$33,333 to a Central District congregation.



Lutheran Foundation Canada

<u>September</u>

Organization	Allocation Amount	Notes
Congregations-ABC	\$O	
Congregations-Central	\$250,000	1,2
Congregations-East	\$O	
ABC District	\$O	
Central District	\$O	
East District	\$O	
LCC	\$O	
CLS	\$O	
CLTS	\$O	
CUCA	\$O	
LLL-C	\$O	
LWML-C	\$O	
CLMS	\$O	
LSO's	\$O	
CLWR	\$O	
LCCFM	\$O	
Unspecified	\$0	
Total Gifts - Month	\$250,000	2
Total Gifts - YTD	\$5,636,150	53

- 1. A deferred gift established of \$200,000 for a Central District congregation.
- 2. A deferred gift identified of a \$50,000 for a Central District congregation.



Lutheran Foundation Canada

<u>October</u>

Organization	Allocation Amount	Notes
Congregations-ABC	\$20,000	4
Congregations-Central	\$100,000	2
Congregations-East	\$24,750	3
ABC District	\$0	
Central District	\$0	
East District	\$0	
LCC	\$30,000	1
CLS	\$0	
CLTS	\$0	
CUCA	\$0	
LLL-C	\$10,000	1
LWML-C	\$10,000	4
CLMS	\$0	
LSO's	\$10,000	1
CLWR	\$10,000	4
LCCFM	\$0	
Unspecified	\$0	
Total Gifts - Month	\$214,750	4
Total Gifts - YTD	\$5,850,900	56

- 1. A cash gift received of \$50,000, divided as follows:
 - \$10,000 to Lutheran Laymen's League of Canada
 - \$10,000 to BC Mission Boat
 - \$30,000 for LCC (\$20K International and \$10K Domestic)
- 2. A Deferred Gift established of \$100,000 through an insurance policy, for a congregation in the Central District.
- 3. A Direct Gift received of \$24,750 for a congregation in the East District.
- 4. A Direct gift received of \$40,000, divided as follows:
 - \$20,000 to a ABC District congregation
 - \$10,000 to Canadian Lutheran World Relief
 - \$10,000 to Lutheran Women's Missionary League Canada



Lutheran Foundation Canada

<u>November</u>

Organization	Allocation Amount	Notes			
Congregations-ABC	\$0				
Congregations-Central	\$5,000	1			
Congregations-East	\$0				
ABC District	\$0				
Central District	\$0				
East District	\$0				
LCC	\$0				
CLS	\$0				
CLTS	\$0				
CUCA	\$0				
LLL-C	\$0				
LWML-C	\$0				
CLMS	\$0				
LSO's	\$0				
CLWR	\$0				
LCCFM	\$3,600	2			
Unspecified	\$0				
Total Gifts - Month	\$8,600	2			
Total Gifts - YTD	\$5,859,500	58			

- 1. A direct gift of \$5,000 for a Central District congregation.
- 2. A direct gift of \$3,600 for Lutheran Foundation Canada.



Lutheran Foundation Canada REFLECTING GOD'S GRACE

December

Organization	Allocation Amount	Notes			
Congregations-ABC	\$40,700	6,7,8			
Congregations-Central	\$O				
Congregations-East	\$1,000	4,6			
ABC District	\$0				
Central District	\$0				
East District	\$0				
LCC	\$33,750	4,5,6,8			
CLS	\$524,200	7,8			
CLTS	\$0				
CUE	\$0				
LLL-C	\$13,200	8			
LWML-C	\$0				
CLMS	\$0				
LSO's	\$513,150	1,2,6,7			
CLWR	\$517,500	6,7			
LCCFM	\$4,500	3			
Unspecified	\$0				
Total Gifts - Month	\$1,648,000	8			
Total Gifts - YTD	\$7,507,500	66			

NOTES:

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- 1. A direct gift received of \$5,000 to BC Mission Boat.
- 2. A direct gift received of \$4,800, \$800 to LCCC and \$4,000 to LAMP.
- 3. A direct gift received of \$1200 to Lutheran Foundation Canada..
- 4. A direct gift of shares received of \$30,000 \$20,000 to an East District congregation, and \$10,000 to LCC for international missions.
- 5. A direct gift of shares received of \$12,425, split equally between LCC and CLMS.
- 6. A direct gift of shares received of \$17,000 divided as follows:
 - \$1,000 to CLWR \$1,000 to an East District congregation
 - \$10,650 to LCC Missions \$3,000 to an ABC District congregation
 - \$1,350 to Haiti Lutheran Mission Society
- 7. A deferred gift established of \$1,530,000 to be divided as follows:
 - \$500,000 to Lutheran Bible Translators of Canada \$500,000 to CLWR
 - \$30,000 to a congregation in the ABC District \$500,000 to CLS
- 8. A deferred gift established of \$90,000 to be divided as follows:
 - \$52,500 to LCC \$52,500 to CLS
 - \$2,500 to LLL-C \$2,500 to a congregation in the ABC District



Lutheran Foundation Canada REFLECTING GOD'S GRACE

Congregations Designated in 2018 to Receive Current or Future Gifts

Epiphany – Thunder Bay, ON Faith – Surrey, BC Faith – London, ON First – Windsor, ON First St. John's - Stratford, ON **Good Shepherd – Regina, SK** Grace - Saskatoon, SK Holy Cross - Kitchener, ON **Immanuel – Aldergrove, BC** Messiah – Waterloo, ON Mount Calvary – Swift Current, SK Peace – Winnipeg, MB **Redeemer – Waterloo, ON Redeemer – West Kelowna, BC** Saviour – Delta, BC St. James – Winnipeg, MB St. John's – Humbolt, SK St. Matthew – Stony Plain, AB St. Paul's - Dawson Creek, AB St. Peter's – Estevan, SK Trinity – Niagara-on-the-Lake, ON **Trinity – Richmond, BC**

Lutheran Foundation Canada - 10-Year Gift Summary (2009- 2018)



The following table shows how the membership of Lutheran Church - Canada has responded to giving opportunities, either in their estate or as a current gift. (Allocations are based upon the expressed wishes of the donors.) May God be praised!

Beneficiary	2009 Gift Total	2010 Gift Total	2011 Gift Total	2012 Gift Total	2013 Gift Total	2014 Gift Total	2015 Gift Total	2016 Gift Total	2017 Gift Total	2018 Gift Total	10 Year Gift Total	% of Total Gifts
ABC Cong's	\$292,270	\$706,010	\$546,424	\$569,867	\$3,201,700	\$546,075	\$221,440	\$368,625	\$515,655	\$259,200	\$7,227,266	11.47%
Central Cong's	\$70,000	\$95,310	\$196,000	\$100,800	\$319,000	\$615,300	\$214,500	\$1,069,010	\$107,825	\$728,154	\$3,515,899	5.58%
East Cong's	\$261,000	\$1,007,568	\$805,383	\$897,825	\$901,360	\$1,660,350	\$636,680	\$1,171,690	\$1,056,500	\$121,350	\$8,519,706	13.52%
ABC District	\$165,000	\$650,000	\$108,425	\$160,000	\$1,235,500	\$120,400	\$60,000	\$0	\$127,630	\$83,600	\$2,710,555	4.30%
Central District	\$0	\$46,000	\$17,500	\$90,000	\$533,200	\$31,250	\$15,050	\$0	\$58,400	\$0	\$791,400	1.26%
East District	\$290,000	\$213,358	\$141,144	\$59,650	\$336,000	\$50,975	\$257,100	\$133,000	\$34,300	\$307,575	\$1,823,102	2.89%
LC-C	\$392,100	\$670,000	\$274,100	\$299,125	\$1,188,855	\$137,500	\$431,420	\$140,434	\$151,380	\$1,455,183	\$5,140,097	8.16%
CLS	\$157,500	\$1,009,025	\$252,773	\$334,766	\$1,383,000	\$665,908	\$511,850	\$1,514,025	\$303,950	\$1,821,833	\$7,954,630	12.62%
CLTS	\$85,600	\$247,710	\$307,888	\$295,425	\$239,055	\$309,408	\$763,300	\$441,730	\$104,200	\$100,740	\$2,895,056	4.59%
CUE	\$10,000	\$273,000	\$143,333	\$1,000	\$803,500	\$334	\$0	\$0	\$50,000	\$0	\$1,281,167	2.03%
LLL-C	\$38,200	\$778,600	\$273,400	\$445,600	\$814,255	\$393,000	\$498,300	\$303,900	\$308,000	\$452,465	\$4,305,720	6.83%
LWML-C	\$20,000	\$204,360	\$0	\$150,750	\$182,000	\$205,125	\$15,000	\$5,050	\$61,600	\$85,000	\$928,885	1.47%
CLMS	\$40,000	\$86,333	\$333,384	\$98,750	\$259,000	\$331,450	\$262,870	\$273,000	\$476,925	\$85,200	\$2,246,912	3.57%
LSO's	\$160,575	\$248,920	\$174,500	\$95,125	\$433,420	\$608,725	\$596,450	\$110,780	\$81,950	\$814,560	\$3,325,005	5.28%
CLWR	\$20,000	\$1,122,196	\$49,605	\$238,917	\$244,055	\$403,000	\$407,700	\$60,000	\$712,375	\$789,000	\$4,046,848	6.42%
LCCFM	\$280,000	\$200,000	\$147,897	\$218,050	\$118,150	\$480,050	\$2,286,326	\$177,300	\$486,260	\$303,640	\$4,697,673	7.45%
Unspecified	\$20,000	\$0	\$165,000	\$50,000	\$55,000	\$380,000	\$50,000	\$737,300	\$50,000	\$100,000	\$1,607,300	2.55%
Total Gifts	\$2,302,245	\$7,558,390	\$3,936,756	\$4,105,650	\$12,247,050	\$6,938,850	\$7,227,986	\$6,505,844	\$4,686,950	\$7,507,500	\$63,017,221	100.00%
Total Cash Rec'd	\$115,750	\$537,165	\$545,800	\$641,400	\$693,050	\$2,147,850	\$1,512,986	\$2,137,164	\$1,716,250	\$934,500	\$10,981,915	17.43%

Please contact Allen Schellenberg at 877-711-4438 if you have any questions.