



Lutheran Foundation Canada  
REFLECTING GOD'S GRACE

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## GIFT ALLOCATION AGREEMENT

**THIS AGREEMENT** as signed and dated below,

IS BETWEEN:

LUTHERAN CHURCH-CANADA FINANCIAL MINISTRIES  
operating as LUTHERAN FOUNDATION CANADA  
(herein called "LCCFM")

OF THE FIRST PART

- and -

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(herein collectively called the "Donor" )

OF THE SECOND PART

WHEREAS LCCFM is a public foundation working on behalf of Lutheran Church – Canada and her affiliated organizations and congregations;

AND WHEREAS Canada Revenue Agency has encouraged LCCFM to accept gifts on behalf of the various organizations and congregations affiliated with Lutheran Church – Canada;

AND WHEREAS LCCFM has a fiduciary responsibility to Canada Revenue Agency, Lutheran Church – Canada, her affiliated organizations and congregations, and to any individual who has given a gift;

AND WHEREAS LCCFM must adhere to the stated use or disbursement of any and all gifts accepted by LCCFM;

AND WHEREAS the DONOR intends to include LCCFM as a beneficiary within their will to some portion of their estate;

NOW THEREFORE in consideration of the covenants herein contained the parties agree as follows:



**AGREEMENT:**

1. The DONOR hereby acknowledges and declares that this gift is absolute and irrevocable, and that in respect of this gift LCCFM shall have no liability or obligation whatsoever to their heirs, administrators, executors, trustees or assigns, save that which is outlined herein.
2. LCCFM agrees that upon receipt of funds from the DONOR or the DONOR'S estate, the money shall be disbursed as follows:

Organization Name	Charitable Number	% of total	Purpose

3. Should any of the beneficiaries named in the above clause, no longer exist at the time the gift is received, their designated portion shall be disbursed at the discretion of the LCCFM Board, or their successors. This discretion would be linked as closely as possible to the DONOR'S original intent.
4. Do you want these gifts to be given anonymously?    Yes    No    (circle one)

**Accepted by**  
Donor

**Accepted by**  
Lutheran Church-Canada Financial Ministries

\_\_\_\_\_  
Name

\_\_\_\_\_  
Allen Schellenberg – Executive Director

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date